

CLEARBRIDGE HEALTH LIMITED
(Company Registration No.: 201001436C)
(Incorporated in the Republic of Singapore)

USE OF PROCEEDS FROM THE RIGHTS ISSUE

1. INTRODUCTION

- 1.1 The board of directors (the “**Board**” or “**Directors**”) of Clearbridge Health Limited (the “**Company**”, and together with its subsidiaries, referred to as the “**Group**”) refers to the announcements of the Company dated 27 September 2024, 7 October 2024, 16 October 2024, 23 October 2024, 28 October 2024, 7 November 2024, 19 November 2024, 20 November 2024, 22 November 2024, 9 December 2024, 11 December 2024 and 13 January 2025 in relation to the renounceable non-underwritten rights issue of 1,239,482,704 new ordinary shares in the capital of the Company (the “**Rights Issue**”) (collectively, the “**Rights Issue Announcements**”).
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Rights Issue Announcements.

2. USE OF PROCEEDS FROM THE RIGHTS ISSUE

- 2.1 Pursuant to the completion of the Rights Issue, the Company raised the Final Net Proceeds amounting to approximately S\$2.229 million, after deducting expenses of approximately S\$250,000 incurred in connection with the Rights Issue.
- 2.2 As at the date of this announcement, the Final Net Proceeds were fully utilised. Details on the use of the Final Net Proceeds are as follows:

| Use of the Final Net Proceeds | Allocation of the Final Net Proceeds (\$'000) | Amount utilised as at the date of this announcement (\$'000) | Balance of the Final Net Proceeds as at the date of this announcement (\$'000) |
|---|---|--|--|
| General working capital requirements of the Group | 2,229 | 2,229 ⁽¹⁾ | - |

Note:

- (1) A breakdown of the amount utilised for the general working capital requirements of the Group is as follows:

| Description | Amount Utilised (\$'000) |
|---|--------------------------|
| Payments for payroll-related expenses and Directors' fees | 1,322 |
| Payments to suppliers | 256 |
| Payments for loan principal and interests | 134 |
| Payments for professional fees | 448 |

| Description | Amount Utilised (S\$'000) |
|-----------------|------------------------------|
| Rental Expenses | 50 |
| Others | 19 |
| Total | 2,229 |

- 2.3 The use of the Final Net Proceeds disclosed above is in accordance with the intended use of proceeds as disclosed in the Rights Issue Announcements.

By Order of the Board

Yee Pinh Jeremy
Executive Director and Chief Executive Officer

20 June 2025

This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue, #10- 01 UE Square, Singapore 239920, telephone (65) 6590 6881.