



KOH BROTHERS GROUP LIMITED

(Unique Entity Number: 199400775D)

BOOKS CLOSURE AND DIVIDEND PAYMENT DATES

NOTICE IS HEREBY GIVEN THAT the Transfer Books and Register of Members of Koh Brothers Group Limited (the “**Company**”) will be closed on 29 May 2015 for the purposes of determining shareholders’ entitlements to the Proposed Dividends for the year ended 31 December 2014.

Duly completed registrable transfers received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) at 80 Robinson Road #02-00 Singapore 068898 up to 5.00 pm on 28 May 2015 will be registered to determine shareholders’ entitlements to the Proposed Dividends.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited (“**CDP**”) are credited with shares as at 5.00 pm on 28 May 2015 will be entitled to the Proposed Dividends.

The Proposed Dividends, if approved by shareholders at the 21st Annual General Meeting of the Company to be held on 29 April 2015, will be paid on 16 June 2015.

BY ORDER OF THE BOARD

Koh Keng Siang
Managing Director & Group CEO

14 April 2015