

AMA GROUP

SGX Announcement

31 August 2023

Trading Halt

Attached is an announcement made by AMA Group Limited (ASX: AMA) (AMA Group) which is provided for the information of AMA Group Noteholders.

AMA Group has Notes listed on the Singapore Exchange.

ENDS.

Investors and Media:

Alexandra Holston, Director Investor Relations and Corporate Affairs

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AMA Group Limited

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Market Announcement

31 August 2023

AMA Group Limited (ASX: AMA) – Trading Halt

Description

The securities of AMA Group Limited ('AMA') will be placed in trading halt at the request of AMA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 4 September 2023 or when the announcement is released to the market.

Issued by

Rana Kurban

Adviser, Listings Compliance

AMA GROUP

AMA Group Limited
(the "Company")
Level 13
484 St Kilda Road
MELBOURNE VIC 3004

31 August 2023

Rana Kurban
ASX Listings Compliance
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525 Collins Street
Melbourne VIC 3000

By email: tradinghaltsmelbourne@asx.com.au
rana.kurban@asx.com.au

Dear Rana

AMA GROUP LIMITED (ASX: AMA) – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, AMA Group Limited (ACN 113 883 560) (**AMA Group**) requests an immediate halt in trading of its shares to apply from the open of trading today, Thursday, 31 August 2023.

In accordance with ASX Listing Rule 17.1, the following information is provided in relation to the request:

- (a) AMA Group requests the trading halt in connection with a proposed equity capital raising being pursued by AMA Group (**Capital Raising**);
- (b) AMA Group requests that the trading halt remain in place until the earlier of:
 - (i) the release to the market of an announcement regarding the outcome of the Capital Raising; and
 - (ii) the commencement of trading on Monday, 4 September 2023;
- (c) AMA Group is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely



Mark Licciardo
Company Secretary
AMA Group Limited