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NOTICE

BizLink Holding Inc. (“BIZLINK”)

US \$100,000,000 Zero Coupon Convertible Bonds due 2023 (the “Bonds”)

ISIN Code: XS1747012612

NOTICE IS HEREBY GIVEN that BIZLINK has issued new shares for sponsoring issuance of global depositary receipts and third unsecured overseas convertible bonds on 2019/12/13, in compliance with the indicative offering plan for the second issuance of unsecured overseas convertible bonds, consequently, the conversion price of the second issuance of unsecured overseas convertible bonds shall be adjusted.

According a result, the Bonds Conversion Price shall be adjusted to NT\$297.72 from NT\$299.40 in accordance with the relevant formula stipulated in Indenture.

BizLink Holding Inc.

Rita Chen
Chief Financial Officer
