

HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

**Completion of Redemption of the outstanding 1.25 per cent. Convertible Bonds due 2019
(ISIN: XS1132108934)**

Haitong International Securities Group Limited (the “**Issuer**”) refers to the HK\$1,164,000,000 1.25 per cent. Convertible Bonds due 2019 (ISIN: XS1132108934) (the “**Convertible Bonds**”) issued in 2014 as well as the most recent announcement dated 25 October 2019.

The Issuer wishes to announce that all the outstanding Convertible Bonds of an aggregate principal amount of HK\$137,000,000 (together with accrued and unpaid interest) have, in accordance with their terms and conditions, been fully redeemed at maturity (i.e. 4 November 2019).

Accordingly, the Convertible Bonds have been cancelled and there are no longer any outstanding Convertible Bonds. The Convertible Bonds will be de-listed from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) pursuant to the procedures of the SGX-ST.

By order of the Board

HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

Lo Wai Ho

Company Secretary

4 November 2019