

S\$100,000,000 4.50 PER CENT. NOTES DUE 2018 (ISIN: SG57B7995131) COMPRISED IN SERIES 001 (THE “NOTES”) ISSUED BY TAT HONG HOLDINGS LTD (THE “COMPANY”) PURSUANT TO ITS S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”) ESTABLISHED ON 19 JUNE 2013

REDEMPTION AND CANCELLATION OF THE OUTSTANDING NOTES ON MATURITY

Reference is made to the Notes and the announcement released on 24 July 2018 by the Company, in relation to the redemption of S\$35,000,000 in aggregate principal amount of the Notes pursuant to Condition 6(b)(ii) of the Notes.

The Company wishes to announce that it had, on 31 July 2018 (being the maturity date of the Notes), fully redeemed the remaining Notes in an aggregate principal amount of S\$65,000,000 together with interest accrued thereon and accordingly, there are no Notes outstanding.

Following the redemption, the Notes will be cancelled in their entirety.

By Order of the Board of
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

31 July 2018