



SAMKO TIMBER LIMITED

(Company Registration No. 200517815M)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 7,224,513,285 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.003 FOR EACH RIGHTS SHARE, ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) EXISTING ORDINARY SHARE HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- DESPATCH OF OIS NOTIFICATION LETTER AND RIGHTS ISSUE FORMS

The board of directors (the “**Directors**”) of Samko Timber Limited (the “**Company**”) refers to:

- (a) the Company’s announcement dated 5 September 2023 (“**Rights Issue Announcement**”) in relation to, *inter alia*, the proposed rights issue of up to 7,224,513,285 new ordinary shares in the capital of the Company at an issue price of S\$0.003 for each Rights Share on the basis of three (3) Rights Shares for every one (1) existing ordinary share in the capital of the Company held by Entitled Shareholders as at a time and date to be determined by the Directors for the purpose of determining the Entitled Shareholders’ entitlements under the Rights Issue, fractional entitlements to be disregarded (“**Rights Issue**”);
- (b) the addendum dated 31 October 2023 to the Rights Issue Announcement;
- (c) the Company’s announcement dated 16 November 2023 in relation to receipt of the approval in-principle from the SGX-ST for the listing and quotation of up to 7,224,513,285 Rights Shares on the Mainboard of the SGX-ST;
- (d) the Circular to Shareholders dated 17 November 2023 (“**Circular**”) in relation to, *inter alia*, the Rights Issue;
- (e) the results of the extraordinary general meeting held by the Company on 4 December 2023 in relation to, *inter alia*, the Rights Issue; and
- (f) the Company’s announcement dated 8 December 2023 in relation to the lodgment of the Offer Information Statement.

Unless otherwise defined, all terms used in this announcement shall bear the same meaning as in the aforementioned announcements and the Offer Information Statement in relation to the Rights Issue lodged with the Monetary Authority of Singapore on 8 December 2023.

The Board wishes to announce that the OIS Notification Letter specifying the Online Locations at which the Offer Information Statement, and containing, among others, instructions on how to view, download and print the electronic version of the Offer Information Statement, together with the ARE and the PAL (as the case may be) were despatched to the Entitled Shareholders today.

Entitled Depositors who do not receive the OIS Notification Letter and the ARE may contact CDP via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m.

to 5.00 p.m. and on Saturdays from 8.30 a.m. to 12.00 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 27 December 2023 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive the OIS Notification Letter and the PAL may obtain a copy from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue Keppel Bay Tower, #14-07 Singapore 098632, during the period from the date the Rights Issue commences up to 5.30 p.m. on 27 December 2023 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

BY ORDER OF THE BOARD

Riko Setyabudhy Handoko
Executive Director and Chief Executive Officer

12 December 2023