



FRASERS CENTREPOINT LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF FRASERS CENTREPOINT LIMITED AND DESPATCH OF THE CIRCULAR

The Board of Directors (the "**Board**") of Frasers Centrepoint Limited ("**FCL**" or the "**Company**") wishes to announce that the Company has today despatched to the shareholders of the Company (the "**Shareholders**") a circular dated 27 October 2014 (the "**Circular**") for the purposes of seeking (a) Shareholders' retroactive approval of the proposed acquisition of Australand Property Group (the "**Proposed Acquisition**") and (b) Shareholders' approval of the proposed issue and placement of perpetual capital securities to TCC Prosperity Limited (the "**Proposed Offering**") as an interested person transaction.

The Circular contains information on the Proposed Acquisition and the Proposed Offering as well as the notice of the Extraordinary General Meeting of the Company to be held at Level 2, Alexandra Point, 438 Alexandra Road, Singapore 119958 on 12 November 2014 at 2.00 p.m.

Shareholders who do not receive the Circular within a week from the date of this announcement may obtain a copy of the same from the share registrar of FCL, Tricor Barbinder Share Registration Services, 80 Robinson Road, #02-00, Singapore 068898. An electronic copy of the Circular will also be available on the website of the Company at <http://www.fraserscentrepoint.com/> and the website of the SGX-ST at www.sgx.com.

BY ORDER OF THE BOARD

Piya Treuangrachada
Company Secretary
27 October 2014

The admission and listing of Frasers Centrepoint Limited on the Singapore Exchange Securities Trading Limited (the "Listing") was sponsored by DBS Bank Ltd. as the Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.