XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

NOTICE OF RECORD DATE FOR THE THE PROPOSED SHARE SPLIT OF EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF XMH HOLDINGS LTD. INTO FOUR (4) ORDINARY SHARES

---

1. INTRODUCTION

1.1 The Board of Directors (the "**Board**") of XMH Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 26 June 2026 and 2 July 2026, and the second addendum to the annual report dated 7 August 2026 (the "**Second Addendum**"), in relation to the Proposed Share Split of every one (1) existing ordinary share in the capital of the Company into four (4) ordinary shares.

1.2 Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Addendum.

1.3 The Proposed Share Split was approved at the Annual General Meeting of the Company held on 28 August 2026.

2. NOTICE OF RECORD DATE FOR THE PROPOSED SHARE SPLIT

2.1 NOTICE IS HEREBY GIVEN that the Register of Members and the Depository Register of the Company, will be closed at 5.00 p.m. on 7 September 2026 ("**Record Date**") for the purposes of determining the shareholdings of the Shareholders pursuant to the Proposed Share Split.

2.2 On the Record Date, every ONE (1) existing Share registered in the name of each Shareholder as at the Record Date will be split into FOUR (4) Shares. The Register of Members and the Depository Register will be updated to reflect the Additional Shares issued to the Shareholders based on their shareholdings in the Company as at the Record Date.

3. SHARE CERTIFICATES

3.1 <u>Deposit of Share Certificates with CDP</u>

Shareholders who hold physical share certificates in respect of the existing Shares in their own names ("**Old Share Certificates**") and who wish to deposit the same with CDP and have their Additional Shares (after the Proposed Share Split) credited to their Securities Accounts maintained with CDP, must deposit their Old Share Certificates with CDP, together with duly executed instruments of transfer in favour of CDP, at least twelve (12) Market Days prior to the Record Date. After the Record Date, CDP will not accept any Old Share Certificates for deposit.

After the Record Date, CDP will only accept the deposit of physical share certificates reflecting the number of Shares after the Proposed Share Split in their own names ("**New Share Certificates**"). Shareholders who wish to deposit their physical share certificates with CDP after the Record Date must first deliver their Old Share Certificates to the Share Registrar, **Tricor Barbinder Share Registration Services**, at **9 Raffles Place, #26-01, Republic Plaza Tower I, Singapore 048619**, for cancellation and issuance of New Share Certificates in replacement thereof, as described below.

3.2 Issue of New Share Certificates

Shareholders who have deposited their Old Share Certificates with CDP at least twelve (12) Market Days prior to the Record Date need not take any action. The Company will make arrangements with CDP to effect the exchange for New Share Certificates pursuant to the Proposed Share Split.

For Shareholders who have not deposited their Old Share Certificates as aforesaid or who do not wish to deposit their Old Share Certificates with CDP, the Company will cancel all Old Share Certificates relating to the Shares in issue as at the Record Date. Upon such cancellation, the Company will issue New Share Certificates to the Shareholders with Shares registered in their names in the Register of Members of the Company pursuant to the Proposed Share Split. Old Share Certificates shall be void and cease to have any effect or be valid for any purpose. To facilitate destruction of the Old Share Certificates, Shareholders with shares registered in their own names in the Register of Members of the Company as at the Record Date are encouraged to forward all their Old Share Certificates to the Share Registrar, Tricor Barbinder Share Registration Services, at 9 Raffles Place, #26-01, Republic Plaza Tower I, Singapore 048619, as soon as possible after they have been notified of the Record Date for cancellation, and preferably, not later than five (5) Market Days after the Record Date. No acknowledgement of receipt will be issued by the Share Registrar upon receipt of any Old Share Certificates tendered. The New Share Certificates will be sent by ordinary mail to the registered addresses of the relevant Shareholders at their own risk within ten (10) Market Days from the Record Date.

Shareholders should note that New Share Certificates will not be issued to Shareholders unless their Old Share Certificates have already been tendered to the Share Registrar for cancellation.

Shareholders should notify the Share Registrar if they have lost any of their existing Old Share Certificates or if there is any change in their respective addresses from those reflected in the Register of Members of the Company.

3.3 Share Certificates not valid for settlement of trades on the SGX-ST

Shareholders who hold Old Share Certificates are reminded that their Old Share Certificates are not valid for settlement of trading in the Shares on the Mainboard of the SGX-ST, as the Shares are traded under a book-entry (scripless) settlement system. The New Share

Certificates will not be valid for delivery for trades done on the Mainboard of the SGX-ST although they will continue to be *prima facie* evidence of legal title to the Shares.

4. Trading Arrangements for the Shares and Odd Lots arising from the Proposed Share Split

4.1 Trading Arrangements for Shares (on a post-split basis)

Trading of Shares (on a post-split basis) will commence prior to the Record Date on account of the fact that trades on the SGX-ST are settled on a "T+2" settlement cycle, that is, a purchase or sale of Shares on a particular day (T) will be settled two (2) Market Days later (T+2). Accordingly, for trading purposes:

(a) trading in the Shares (on a pre-split basis) will cease at 5.00 p.m. on the day falling two (2) Market Days before the Record Date;

(b) trading in the Shares (on a post-split basis) will commence from 9.00 a.m. on the day falling one (1) Market Day before the Record Date; and

With effect from 9.00 a.m. on the Market Day immediately following the Record Date (the "**Share Split Effective Date**"), every ONE (1) existing Share registered in the name of each Shareholder will be split into FOUR (4) Shares.

4.2 Odd Lots Trading Arrangements

The existing Shares are currently traded in board lots of one hundred (100) existing Shares on the Mainboard of the SGX-ST. Following the completion of the Proposed Share Split, the Securities Accounts maintained with CDP of Shareholders (being Depositors) may be credited with odd lots of Shares, that is, lots other than board lots of one hundred (100) Shares.

Shareholders who receive odd lots of Shares pursuant to the Proposed Share Split and who wish to trade in such odd lots may trade with a minimum size of one (1) Share on the SGX-ST Unit Share Market. The SGX-ST Unit Share Market will enable trading in odd lots in any quantity less than one (1) board lot of the underlying shares. As odd lots of Shares can be traded on the SGX-ST Unit Share Market, no separate arrangement will be made for the trading of such odd lots.

Shareholders should note that the market for trading of such odd lots of Shares may be illiquid and they may have to bear disproportionate transaction costs in trading their Shares on the SGX-ST Unit Share Market. Shareholders who wish to trade their Shares on the SGX-ST Unit Share Market should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers.

To avoid any odd lots being held after the completion of the Proposed Share Split, Shareholders may wish to, no later than two (2) Market Days prior to the Record Date, purchase additional existing Shares or dispose of part of their existing Shares such that their shareholding in the Company as at the Record Date shall be a multiple of 25 existing Shares.

5. INDICATIVE TIMETABLE

5.1 The table below sets out the indicative timetable for the Proposed Share Split:

Time and Date	Event
5.00 p.m. on 3 September 2026 (Thursday)	Last day of trading of existing Shares on the SGX-ST on a pre-split basis
9.00 a.m. on 4 September 2026 (Friday)	Commencement of trading of Shares on the SGX-ST on a post-split basis
5.00 p.m. on 7 September 2026 (Monday)	Record Date for the Proposed Share Split
9.00 a.m. on 8 September 2026 (Tuesday)	Share Split Effective Date

BY ORDER OF THE BOARD

Tan Tin Yeow
Chairman and Managing Director
28 August 2026