



VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration Number 38813)
(the "Company")

RESPONSE TO QUERY REGARDING TRADING ACTIVITY

Valuetronics Holding Limited (the "**Company**") refers to the query regarding trading activity from the Singapore Exchange Regulation Pte. Ltd. ("**SGX**") on 27 April 2018. The Company wishes to respond to the queries as follows:

SGX Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples. -- If yes, the information shall be announced immediately.

Our response: No, the Company is unaware of any information not previously announced concerning the Company, its subsidiaries, or its associated companies which, if known, may explain the unusual trading activity. The Company does not have any material information concerning the Company, its subsidiaries, or its associated companies to disclose to shareholders at this point in time.

SGX Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Our response: The Company understands from a Business Times article published earlier today that two (2) brokerage houses, namely CGS-CIMB Securities International Pte. Ltd. and Maybank Kim Eng, have separately issued research reports on the Company's shares earlier today. However, the Company makes no comment on these two (2) research reports as it is not the Company's policy to comment on such reports. It is the shareholders' prerogative to read such reports and to form their own assessment on the future prospects and direction of the Company.

SGX Question 3: Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

Our response: Yes, the Company confirms that it is in compliance with the listing rules and, in particular, Mainboard Rule 703.

By Order of the Board

Tse Chong Hing
Chairman and Managing Director

27 April 2018