STATS ChipPAC Ltd.

(Incorporated in the Republic of Singapore)

(Company Registration Number 199407932D)

Notice of Twenty-First Annual General Meeting

NOTICE IS HEREBY GIVEN THAT the Twenty-First Annual General Meeting (the "Annual General Meeting") of STATS ChipPAC Ltd. ("STATS ChipPAC" or the "Company") will be held at The Grassroots' Club, 190 Ang Mo Kio Avenue 8, Singapore 568046, on 21 April 2015 at 10.00 a.m. (Singapore time) to transact the following routine and special business:

Routine Business

(1) To re-appoint the following Directors, each of whom will retire under Section 153(6) of the Companies Act, Chapter 50 of Singapore (the "Companies Act"), to hold office from the date of this Annual General Meeting until the next annual general meeting of STATS ChipPAC:

(a) Mr. James A. Norling;

(b) Mr. R. Douglas Norby; and

(c) Mr. Pasquale A. Pistorio.

(2) To re-elect the following Directors, each of whom will retire pursuant to Article 94 of the Articles of Association of STATS ChipPAC and who, being eligible, offer themselves for re-election:

(a) Mr. Teng Cheong Kwee; and

(b) Mr. Rohit Sipahimalani.

(3) To adopt the Audited Financial Statements of STATS ChipPAC for the financial year ended 28 December 2014, together with the Reports of the Directors and the Auditors.

(4) To re-appoint PricewaterhouseCoopers LLP as Auditors to hold office until the conclusion of the next annual general meeting of STATS ChipPAC at a remuneration to be determined by the Audit Committee of the Board of Directors.

(5) To approve Directors' fees totalling approximately US$750,000 (approximately S$1,035,000 based on the exchange rate as of 9 March 2015) for the financial year ending 27 December 2015.

Special Business

Ordinary Resolutions

(6) To consider and, if thought fit, to pass, with or without modifications, the following resolutions which will be proposed as ordinary resolutions:

(a) Authority to allot and issue shares and to create and issue instruments and to allot and issue shares in connection therewith pursuant to Section 161 of the Companies Act.

That pursuant to Section 161 of the Companies Act, the Directors be and are hereby authorised to:

(I) (i) allot and issue shares in the capital of STATS ChipPAC whether by way of rights, bonus or otherwise; and/or

(ii) make or grant offers, agreements or options (collectively, "Instruments") that might or would require shares in the capital of STATS ChipPAC to be allotted and issued, including but not limited to the creation and issue of (as well as adjustments to) warrants, debentures or other instruments convertible into shares,

at any time and upon such terms and conditions and for such purposes and to such persons as the Directors may in their absolute discretion deem fit; and

(II) (notwithstanding the authority conferred by this resolution may have ceased to be in force) issue shares pursuant to any Instrument made or granted by the Directors while this Resolution is in force,

provided that:

(1) the aggregate number of shares to be issued pursuant to this Resolution (including shares to be issued pursuant to Instruments made or granted under this Resolution) does not exceed 50% of the total number of issued shares (excluding treasury shares) in the capital of STATS ChipPAC (as calculated in accordance with sub-paragraph (2) below), of which the aggregate number of shares to be issued other than on a *pro rata* basis to shareholders of STATS ChipPAC (including shares to be issued pursuant to Instruments made or granted under this Resolution) does not exceed 10% of the total number of issued shares (excluding treasury shares) in the capital of STATS ChipPAC (as calculated in accordance with sub-paragraph (2) below);

(2) (subject to such manner of calculation as may be prescribed by the Singapore Exchange Securities Trading Limited ("SGX-ST")) for the purpose of determining the aggregate number of shares that may be issued under sub-paragraph (1) above, the total number of issued shares (excluding treasury shares) shall be based on the total number of issued shares (excluding treasury shares) in the capital of STATS ChipPAC, at the time this Resolution is passed, after adjusting for:

a. new shares arising from the conversion or exercise of any convertible securities or share options or vesting of share awards which are outstanding or subsisting at the time this Resolution is passed; and

b. any subsequent bonus issue, consolidation or subdivision of shares;

(3) in exercising the authority conferred by this Resolution, STATS ChipPAC shall comply with the provisions of the Listing Manual of the SGX-ST for the time being in force (unless such compliance has been waived by the SGX-ST) and the Articles of Association for the time being of STATS ChipPAC; and

(4) (unless revoked or varied by STATS ChipPAC in a general meeting) the authority conferred by this Resolution shall continue in force until the conclusion of the next annual general meeting of STATS ChipPAC or the date by which the next annual general meeting of STATS ChipPAC is required by law to be held, whichever is the earlier.

(b) Authority to allot and issue shares pursuant to the STATS ChipPAC Ltd. Share Option Plan (the "Share Option Plan").

That the Directors be and are hereby authorised to allot and issue from time to time such number of shares of STATS ChipPAC as may be required to be issued pursuant to the exercise of the options under the Share Option Plan.

(c) Authority to grant awards and allot and issue shares pursuant to the STATS ChipPAC Ltd. Performance Share Plan 2013 (the "PSP 2013").

That the Directors be and are hereby authorised to grant awards in accordance with the provisions of the PSP 2013 and to allot and issue from time to time such number of fully paid ordinary shares in the capital of STATS ChipPAC as may be required to be allotted and issued pursuant to the vesting of awards granted under the PSP 2013, provided that the aggregate number of ordinary shares in the capital of STATS ChipPAC allotted and issued under the PSP 2013 shall not exceed the limits specified in the rules of the PSP 2013.

BY ORDER OF THE BOARD

Janet T. Taylor

Company Secretary

Date: 2 April 2015

Notes:

(1) A shareholder is a person whose name appears on the Depository Register of The Central Depository (Pte) Limited in Singapore or a person registered in STATS ChipPAC's Register of Shareholders (i.e. Members).

(2) A shareholder entitled to attend and vote at the Annual General Meeting is entitled to appoint a proxy to attend and vote on his behalf. A proxy need not be a shareholder of STATS ChipPAC. Shareholders may appoint any member of the Board or any other person as their proxy. The instrument appointing a proxy must be deposited at the registered office of STATS ChipPAC at 10 Ang Mo Kio Street 65, Techpoint #05-17/20, Singapore 569059 not less than 48 hours before the time appointed for holding the Annual General Meeting or at any adjournment thereof. A proxy may be revoked at any time, not less than 48 hours before the time set for the Annual General Meeting by the shareholder submitting a subsequently dated instrument appointing a proxy or at the Annual General Meeting prior to the vote of the resolution by such shareholder attending the Annual General Meeting and voting in person.

(3) STATS ChipPAC is subject to the continuing listing rules of the SGX-ST.

(4) STATS ChipPAC employs financial year reporting periods that end on the Sunday nearest and prior to 31 December. STATS ChipPAC's financial year 2014 ended on 28 December 2014.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Annual General Meeting and/or any adjournment thereof, a shareholder (i) consents to the collection, use and disclosure of the shareholder's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Annual General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Annual General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the shareholder discloses the personal data of the shareholder's proxy(ies) and/or representative(s) to the Company (or its agents), the shareholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the shareholder will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the shareholder's breach of warranty.