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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

**EARLY REDEMPTION IN FULL OF
THE 7.875% SENIOR NOTES DUE 2022**

Reference is made to the announcement of Sunac China Holdings Limited (the “**Company**”) dated 13 February 2019 (the “**Announcement**”) in relation to the issuance of 7.875% senior notes due 2022 (the “**2022 Notes**”). All capitalized terms used herein have the same meanings as defined in the Announcement, unless otherwise defined.

Pursuant to the terms of the Indenture dated as of 15 February 2019 (as amended or supplemented from time to time), among the Company, the Subsidiary Guarantors and DB Trustees (Hong Kong) Limited, as trustee (the “**Trustee**”) entered into in connection with the issuance of the 2022 Notes, the Company announces today that it has informed the Trustee and holders of the 2022 Notes that all of the outstanding 2022 Notes will be redeemed in full on 21 February 2021 (the “**Redemption Date**”) at a redemption price equal to 102.0% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date (the “**Redemption Price**”). As the Redemption Date is not a business day, pursuant to the terms of the Indenture governing the 2022 Notes, the Redemption Price will become due and payable on 22 February 2021 (being the next succeeding business day after the Redemption Date).

As of the date of this announcement, the outstanding principal amount of the 2022 Notes is US\$800 million. Upon redemption of the outstanding 2022 Notes, the 2022 Notes will be cancelled and delisted from the Singapore Exchange Securities Trading Limited accordingly.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 22 January 2021

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.