

## Schedule 2

### Disclosure of Dealings: Trust Scheme Period (i.e. the period from 22 January 2020 to the date on which the Trust Scheme becomes effective and binding or lapses)

To: **An Authorised Person**

For and on behalf of CapitaLand Mall Trust Management Limited and CapitaLand Commercial Trust Management Limited

From: BlackRock, Inc.

Relationship to the CapitaLand group: Associate of Capitaland Mall Trust and CapitaLand Commercial Trust

Date: 14 April 2020

#### 1. Disclosure of Dealings in CCT Units during the Trust Scheme Period

Date of Acquisition / Disposal	Number of Shares Acquired	Number of Shares Disposed of	Price Transacted	Holdings in Shares following the Transaction
14-Apr-20	57,400		1.4987 SGD	195,027,065
14-Apr-20	102,000		1.54 SGD	195,129,065
14-Apr-20	291,300		1.54 SGD	195,420,365
14-Apr-20		31,400	1.54 SGD	195,388,965
14-Apr-20		53,100	1.5092 SGD	195,335,865
14-Apr-20		42,100	1.5092 SGD	195,293,765
14-Apr-20		7,300	1.5109 SGD	195,286,465
14-Apr-20		5,500	1.5109 SGD	195,280,965
14-Apr-20		38,800	1.5109 SGD	195,242,165
14-Apr-20		7,600	1.5109 SGD	195,234,565
14-Apr-20		6,100	N/A - In-specie Transfer	195,228,465

BlackRock, Inc. owns or controls 195,228,465 CCT Units after the dealings reported above, representing approximately 5.06 percent. of the total number of issued CCT Units<sup>1</sup>.

<sup>1</sup> Calculated based on a total of 3,861,876,136 CCT Units.

## 2. Disclosure of Dealings in CMT Units during the Trust Scheme Period

Date of Acquisition / Disposal	Number of Shares Acquired	Number of Shares Disposed of	Price Transacted	Holdings in Shares following the Transaction
14-Apr-20	58,500		1.7744 SGD	217,834,199
14-Apr-20		16,200	1.794 SGD	217,817,999
14-Apr-20	232,800		1.81 SGD	218,050,799
14-Apr-20		108,200	1.81 SGD	217,942,599
14-Apr-20	7,600		1.81 SGD	217,950,199
14-Apr-20	84,400		1.81 SGD	218,034,599
14-Apr-20		14,000	1.81 SGD	218,020,599
14-Apr-20	2,349,000		1.7955 SGD	220,369,599
14-Apr-20		75,700	1.7742 SGD	220,293,899
14-Apr-20	35,200		1.7955 SGD	220,329,099
14-Apr-20		57,300	1.7742 SGD	220,271,799
14-Apr-20	253,700		1.7955 SGD	220,525,499
14-Apr-20		6,700	1.7762 SGD	220,518,799
14-Apr-20		10,700	1.7762 SGD	220,508,099
14-Apr-20		6,500	1.7762 SGD	220,501,599
14-Apr-20		9,300	1.7762 SGD	220,492,299
14-Apr-20		1,100	1.7762 SGD	220,491,199
14-Apr-20		13,500	1.7762 SGD	220,477,699
14-Apr-20		8,400	1.7762 SGD	220,469,299
14-Apr-20		32,700	1.7762 SGD	220,436,599
14-Apr-20	15,800		1.81 SGD	220,452,399
14-Apr-20	119,700		N/A - In-specie Transfer	220,572,099
14-Apr-20		375,400	N/A - Stock Loan	220,196,699

BlackRock, Inc. owns or controls 220,196,699 CMT Units after the dealings reported above, representing approximately 5.97 percent. of the total number of issued CMT Units<sup>2</sup>.

<sup>2</sup> Calculated based on a total of 3,690,154,580 CMT Units.

**3. Disclosure of Dealings in CCT Convertible Securities during the Trust Scheme Period**

<b>Date of Grant/Exercise of Convertible Securities</b>	<b>Nature of Dealing</b>	<b>Number of underlying CCT Units</b>	<b>Dealing Price (S\$)</b>	<b>Consideration Paid or Received</b>
14-Apr-20	Contract for Difference - Buying	35,900	1.4899 SGD	37,762.37 USD

**4. Disclosure of Dealings in CMT Convertible Securities during the Trust Scheme Period**

<b>Date of Grant/Exercise of Convertible Securities</b>	<b>Nature of Dealing</b>	<b>Number of underlying CMT Units</b>	<b>Dealing Price (S\$)</b>	<b>Consideration Paid or Received</b>
14-Apr-20	Contract for Difference - Buying	28,600	1.7928 SGD	36,201.56 USD
14-Apr-20	Contract for Difference - Selling	33,600	1.7949 SGD	42,531.38 USD

The information relating to us/me or my close relatives (if applicable) is provided to the best of our/my knowledge, on a “best efforts” basis. I/We confirm that I/we agree to the CMT Manager and CCT Manager disclosing the information provided herein to the Securities Industry Council and other regulatory authorities as may be required or necessary, such other persons as the CMT Manager and CCT Manager may in its absolute discretion deem necessary or appropriate and in any public document which may be required by any regulatory authority or by any law or regulation (including, without limitation, the Singapore Code on Take-overs and Mergers).

I/We will promptly notify the CMT Manager and CCT Manager should any of the said information prove to be untrue or incorrect in any respect between the date of this disclosure and the latest practicable date prior to the printing of the Scheme Document. In the absence of such notification, the parties involved in the preparation of the Scheme Document are entitled to assume that the information hereby furnished is true, accurate and complete and remains unchanged.

Yours faithfully,



Name: Yoichiro Unno on behalf of BlackRock, Inc.