
VALUEMAX LAUNCHES SERIES 009 OF 3-MONTH DIGITAL SECURITIES COMMERCIAL PAPER AND SERIES 002 OF 4-MONTH DIGITAL SECURITIES COMMERCIAL PAPER ON THE ADDX EXCHANGE

Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022, 25 November 2022, 16 December 2022, 2 March 2023, 22 March 2023, 10 May 2023, 6 June 2023, 22 June 2023, 15 August 2023, 22 August 2023, 11 September 2023, 26 September 2023, 24 October 2023 and 9 November 2023 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the ADDX Exchange, the ninth series of its 3-month commercial paper in digital securities ("**3-month Series 009 Issuance**") and the second series of its 4-month commercial paper in digital securities ("**4-month Series 002 Issuance**"), both under the CP Programme.

The 3-month Series 009 Issuance is priced at 5.0% per annum, and matures three (3) months from the date of issuance.

The 4-month Series 002 Issuance is priced at 5.0% per annum, and matures four (4) months from the date of issuance.

The Company expects to raise between S\$10 million and S\$50 million (as determined by the Board) for the 3-month Series 009 Issuance and between S\$5 million and S\$20 million for the 4-month Series 002 Issuance, from accredited investor(s) and institutional investor(s).

The Company will make further announcements as and when there are material developments in respect of the CP Programme, the 3-month Series 009 Issuance and 4-month Series 002 Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary
7 December 2023

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