



T R U S T

FIRST SHIP LEASE TRUST

(a business trust constituted on 19 March 2007)

FSL TRUST MANAGEMENT PTE. LTD.

(as Trustee-Manager of First Ship Lease Trust)

(Incorporated in the Republic of Singapore)

Company Registration No. 200702265R

Sixteenth Annual General Meeting of First Ship Lease Trust to be held at Meeting room 331, Level 3, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Suntec City, Singapore 039593 on Friday, 21 April 2023 at 10:00 a.m.

1. FSL Trust Management Pte. Ltd., in its capacity as Trustee-Manager of First Ship Lease Trust (“FSL Trust” or the “Trust”) has convened the Sixteenth Annual General Meeting (“AGM”) of FSL Trust, pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020.

We are pleased to inform Unitholders that the AGM of the Trust will be held by physical attendance.

2. **Date, time and place of Annual General Meeting.** The AGM will be held at Meeting room 331, Level 3, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Suntec City, Singapore 039593 on **Friday, 21 April 2023 at 10:00 a.m.** (Singapore time).

There will be no option for Unitholders to participate virtually.

3. **Annual Report 2022, Notice of AGM and Proxy Form.** Annual Report 2022, Notice of AGM and Proxy Form will be made available to Unitholders by electronic means via publication on the Trustee-Manager’s website and on the SGX website. These documents may be accessed on the Trustee-Manager’s website at <https://www.fsltrust.com> and on the SGX website at <https://www.sgx.com/securities/company-announcements>.

Printed copies of these documents will not be sent to Unitholders. If you wish to receive a printed copy, please complete the Request Form below and return it to the Trustee-Manager in the following manner by **10 April 2023**:

- (a) if submitted in hard copy, the request form may be sent personally or by post to FSL Trust Management Pte. Ltd. at 7 Temasek Boulevard, #12-10 Suntec Tower One, Singapore 038987; or
 - (b) if submitted electronically via email, the request form must be sent to agm@firstshiplease.com.
4. **Arrangements for participation in the AGM.** Unitholders may participate in the AGM by:
 - (a) attending the AGM in person;
 - (b) submitting questions to the Chairman of the Meeting in advance of, or at the AGM; and/or

- (c) voting at the AGM (i) in person or (ii) through their duly appointed proxy(ies) or representative(s).

Details of these arrangements are set out in the Notes to the Notice of AGM.

5. **Key dates/deadlines.** In summary, the key dates/deadlines which Unitholders should take note of are set out in the table below:

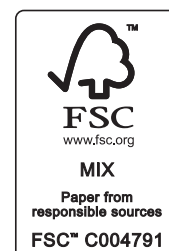
Key dates	Actions
6 April 2023 (Thursday) 10.00 a.m.	Deadline for SRS investors who wish to appoint the Chairman of the Meeting as proxy to vote on their behalf at the AGM to approach their respective SRS Operators to submit their votes.
18 April 2023 (Tuesday) 10.00 a.m.	Deadline for Unitholders to submit instruments appointing their proxy(ies).
18 April 2023 (Tuesday) 5.00 p.m.	Deadline for Unitholders to submit questions in advance.
Date and time of AGM 21 April 2023 (Friday) 10.00 a.m.	Unitholders, including SRS investors, and (where applicable) duly appointed proxies may attend the AGM in person. There will be no option to participate virtually. Please: <ul style="list-style-type: none"> – bring along your NRIC/passport so as to enable the Trustee-Manager to verify your identity; and – arrive early to facilitate the registration process.

6. Important reminder. Due to the COVID-19 situation in Singapore, we may be required to change our arrangements for the AGM at short notice. Unitholders should check the Trustee-Manager's website at <https://www.fsltrust.com> or the SGX website at <https://www.sgx.com/securities/company-announcements> for the latest updates on the status of the AGM.

By Order of the Board

Elizabeth Krishnan / Bridget Boyd
Company Secretaries

3 April 2023



REQUEST FORM

To: FSL Trust Management Pte. Ltd.
(as Trustee-Manager of First Ship Lease Trust)
7 Temasek Boulevard
#12-10 Suntec Tower One
Singapore 038987

Please tick accordingly.

I/We wish to receive a printed copy of the Annual Report for the financial year ended 31 December 2022.

My/Our units are held in:

CDP Securities Account

SRS Account

Name of Unitholder(s): _____

Mailing address: _____

Signature(s): _____
(Authorized signatory if corporate Unitholder)

Date: _____

