

EPICENTRE HOLDINGS LIMITED
(Company Registration No. 200202930G)
(Incorporated in the Republic of Singapore)

**PROPOSED PLACEMENT OF UP TO 45,800,000 NEW ORDINARY SHARES
IN THE CAPITAL OF EPICENTRE HOLDINGS LIMITED**

The Board of Directors (the “**Board**”) of Epicentre Holdings Limited (the “**Company**”) refers to the announcements made by the Company on 20 July 2016, 11 October 2016, 24 October 2016 and 9 November 2016 and wishes to announce that the Proposed Placement has been completed today, pursuant to which 45,800,000 Placement Shares were allotted and issued and the number of issued and fully paid-up ordinary shares in the capital of the Company has been increased by 45,800,000 ordinary shares in the capital of the Company.

Unless the context requires otherwise, all capitalized terms herein shall have the same meaning as that set out in the announcement made by the Company on 20 July 2016.

Following completion of the Proposed Placement, the total number of issued and fully paid-up ordinary shares in the capital of the Company (excluding treasury shares) has increased from 93,274,600 ordinary shares to 139,074,600 ordinary shares. The 45,800,000 Placement Shares are issued unencumbered and free from any security interests, claims or liens and rank *pari passu* in all respects with the existing issued ordinary shares in the capital of the Company, except that the Placement Shares shall not be entitled to any dividends, rights, allotments or other distributions, the record date for which falls on or before 21 November 2016.

The 45,800,000 Placement Shares are expected to be listed and quoted on Catalist of the SGX-ST from 9 a.m. on 22 November 2016. The issue of the listing and quotation notice by the SGX-ST for the listing and quotation of the Placement Shares is not an indication of the merits of the Placement Shares, the Proposed Placement, the Company, its subsidiaries and their securities.

By order of the Board

Lim Tiong Hian
Executive Chairman and Acting Chief Executive Officer
21 November 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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