



WILMAR INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 199904785Z)

CHANGES IN INTERESTS IN THE COMPANY'S SUBSIDIARIES, ASSOCIATED AND JOINT VENTURE COMPANIES FOR THE PERIOD 1 JULY 2020 TO 31 DECEMBER 2020

Pursuant to Rule 706A of the Listing Manual of the Singapore Exchange Securities Trading Limited, Wilmar International Limited ("Wilmar" or the "Company") wishes to announce changes in interests in the Company's subsidiaries, associated and joint venture companies that occurred during the six months ended 31 December 2020, details of which are set out below:

(a) Changes reflected in announcements issued from 23 July 2020 to 23 December 2020

Copies of Wilmar's announcements of 23 July 2020, 24 July 2020, 7 August 2020, 25 August 2020, 21 September 2020, 24 September 2020, 25 September 2020, 26 October 2020, 25 November 2020 and 23 December 2020 are attached.

(b) Establishment of Yihai Kerry (Huaian) Oils & Grains Industries Co., Ltd (China Subsidiary)

Yihai Kerry (Huaian) Oils & Grains Industries Co., Ltd ("YK Huaian") is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd, an indirect 89.99%-owned subsidiary of Wilmar, which is listed on the Shenzhen Stock Exchange ChiNext Board. YK Huaian has a registered capital of RMB300,000,000. YK Huaian engages in rice and flour milling.

(c) Merger of Two Netherlands Subsidiaries – Wilmar Europe Trading B.V. and Elevance Renewable Sciences Netherlands B.V.

Wilmar Europe Trading B.V. ("WETBV") and Elevance Renewable Sciences Netherlands B.V. ("ERSN") are both direct wholly-owned subsidiaries of Wilmar Europe Holdings B.V., which is in turn, a direct wholly-owned subsidiary of Wilmar. Following the completion of the merger of WETBV and ERSN, WETBV is the surviving company and ERSN has ceased to exist and has been removed from the Commercial Register of the Netherlands Chamber of Commerce.

Issued by
WILMAR INTERNATIONAL LIMITED
22 February 2021



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

ADDITIONAL INVESTMENT IN UNITY FOODS LIMITED

Unity Wilmar Agro (Private) Limited (“UWA”), a 52% owned subsidiary of Wilmar Pakistan Holdings Pte. Ltd., in turn a direct wholly-owned subsidiary of the Company, has acquired from Mr. Muhammad Farrukh, Mr. Safdar Sajjad and Ms. Fehmida Amin (the “Sellers”) a total of 103,260,690 ordinary shares in Unity Foods Limited (“Unity Foods”) representing approximately 18.98% shareholding interest in Unity Foods, at PKR10 per share totalling PKR 1,032,606,900 in cash (the “Acquisition”).

Prior to the Acquisition, UWA owned 59,905,187 shares in Unity Foods, representing approximately 11.01% shareholding interest in Unity Foods, which were acquired from Mr. Muhammad Farrukh in May 2019 at PKR10 per share in cash (“2019 Acquisition”). Following completion of the Acquisition, UWA now holds 163,165,877 ordinary shares in Unity Foods, representing about 29.99% shareholding interest in Unity Foods.

The purchase consideration of PKR 1,032,606,900 was agreed on a willing-buyer, willing-seller basis, at the same purchase price of PKR10 per share paid by UWA in the 2019 Acquisition and was funded from the internal funds of UWA.

Ms. Fehmida Amin is the mother of Mr. Muhammad Farrukh who is the Chief Executive Officer and a Director of UWA. Each of Mr. Muhammad Farrukh and Mr. Safdar Sajjad holds a 25% shareholding interest in Unity Enterprises (Private) Limited which in turn holds the balance 48% shareholding interest in UWA.

Unity Foods is a company listed on the Pakistan Stock Exchange (Unity : KAR). It is in the business of manufacturing and processing of edible oils, industrial fats, flour and various feed ingredients for poultry and livestock sector in Pakistan. Its last traded price on 22 July 2020 was PRK 12.79 / share.

UWA is in the business of manufacturing meal for the animal feed business in Pakistan.

The Acquisition allows UWA to have a bigger presence in the edible oils, flour and industrial fats market in Pakistan.

None of the Directors nor controlling shareholders of the Company has any interest (whether direct or indirect) in the Acquisition other than through their respective interest (if any) in the Company.

The Acquisition is not expected to have a material impact on the consolidated net tangible assets and earnings per share of the Wilmar group for the current financial year ending 31 December 2020.

Issued by
WILMAR INTERNATIONAL LIMITED
23 July 2020



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

Establishment of subsidiaries and joint venture company

1. Wilmar Sugar Americas Pte. Ltd. (Singapore Subsidiary)

Wilmar Sugar Americas Pte. Ltd. (“WSATPL”) is a direct wholly-owned subsidiary of Wilmar Sugar Pte. Ltd., which is in turn, an indirect 83.46% owned subsidiary of Wilmar. WSATPL has an initial issued and paid-up capital of USD2.00. The intended principal activities of WSATPL are trading and investment holding. WSATPL has changed its name to Wilmar Sugar Americas Trading Pte. Ltd. in July 2020.

2. Yihai Kitchen (Hangzhou) Food Co., Ltd (China Subsidiary)

Yihai Kitchen (Hangzhou) Food Co., Ltd (“Yihai Kitchen”) is an indirect wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (“YKA”), which is in turn, an indirect 99.99% owned subsidiary of Wilmar. Yihai Kitchen has a registered capital of RMB30,000,000. Yihai Kitchen will engage in the processing of food.

3. Jiangxi Yile Mineral Co., Ltd (China Subsidiary)

Jiangxi Yile Mineral Co., Ltd (“Jiangxi Yile”) is an indirect 70% subsidiary of YKA. Jiangxi Yile has a registered capital of US\$10,000,000. The remaining 30% of the registered capital of Jiangxi Yile is held by Leping Zhongrun Technology Co., Ltd (“Leping Zhongrun”), a party unrelated to Wilmar. Jiangxi Yile will engage in mining and production of bentonite and derivatives.

4. Jiangxi YZ Bleaching Clay Technology Co., Ltd (China Subsidiary)

Jiangxi YZ Bleaching Clay Technology Co., Ltd (“Jiangxi YZ”) is an indirect 70% subsidiary of YKA. Jiangxi YZ has a registered capital of US\$20,000,000. The remaining 30% of the registered capital of Jiangxi YZ is held by Leping Zhongrun. Jiangxi YZ will engage in the production of activated clay and activated bleaching earth.

5. AB Mauri Yihai Kerry Investment Company Limited (China Joint Venture Company)

Further to Wilmar’s announcement dated 3 June 2019, AB Mauri Yihai Kerry Investment Company Limited (“AB Mauri Yihai Kerry”) has been incorporated as a direct 50% owned joint venture company of YKA. The remaining 50% of the registered capital of AB Mauri Yihai Kerry is held directly by AB Mauri China Limited, a party unrelated to Wilmar. AB Mauri Yihai Kerry has a registered capital of US\$100,000,000. The principal activity of AB Mauri Yihai Kerry will be investment holding.

Wilmar International Limited

Announcement – Notification of Changes to Subsidiaries, Joint Venture Company and Associated Company (Continued)

Change in shareholding in subsidiaries and associated company

6. Cosmos Maritime Pte. Ltd. (Singapore Subsidiary)

Cosmos Maritime Pte. Ltd. (“Cosmos”) was a direct 50% owned subsidiary of Wilmar Ship Holdings Pte. Ltd. (“WSHPL”), which is in turn a direct wholly-owned subsidiary of Wilmar. WSHPL has acquired the remaining 50% equity interest in Cosmos from Mr Victor Ngo Swee Chiang (“Mr Ngo”), a person unrelated to Wilmar, for a total cash consideration of US\$26,400.00. The book value as at December 2019 of the 50% interest acquired was US\$26,400.00 and the purchase consideration was arrived at based on the said book value. Following this acquisition, Wilmar’s indirect interest in Cosmos has increased from 50% to 100%. The principal activities of Cosmos, namely, owning and chartering of vessels, remain unchanged.

7. Venus Bulk Shipping Pte. Ltd. (Singapore Subsidiary)

Venus Bulk Shipping Pte. Ltd. (“Venus”) was a direct 50% owned subsidiary of WSHPL, which is in turn a direct wholly-owned subsidiary of Wilmar. WSHPL has acquired the remaining 50% equity interest in Venus from Mr Ngo for a total cash consideration of US\$25,600.00. The book value as at December 2019 of the 50% interest acquired was US\$25,600.00 and the purchase consideration was arrived at based on the said book value. Following this acquisition, Wilmar’s indirect interest in Venus has increased from 50% to 100%. The principal activities of Venus, namely, owning and chartering of vessels, remain unchanged.

8. Josovina Commodities Pte Ltd (Singapore Associated Company)

Josovina Commodities Pte Ltd (“Josovina”) was a direct 50% owned associated company of Wilmar Africa Resources Pte. Ltd. (“WARPL”), which is in turn, a direct wholly-owned subsidiary of Wilmar. WARPL has acquired the remaining 50% equity interest in Josovina from Mr Ngo for a total cash consideration of US\$31,207,000. The book value of Josovina was US\$17,028,000 and the purchase consideration of the 50% interest acquired was arrived at based on a valuation of Josovina as at 31 December 2019 agreed to by both parties. Following this acquisition, Wilmar’s indirect interest in Josovina has increased from 50% to 100% and thus Josovina has become an indirect wholly-owned subsidiary of Wilmar. The principal activities of Josovina, namely, investment holding and vegetable oils trading, remain unchanged.

Commencement of member’s voluntary winding up of subsidiary

9. Vietnam Agribusiness Marketing Co., Ltd. (Vietnam Subsidiary)

Vietnam Agribusiness Marketing Co., Ltd. (“VAM”) is a direct wholly-owned subsidiary of Vietnam Agri Trading Pte. Ltd., which is in turn, an indirect wholly-owned subsidiary of Wilmar. VAM, which ceased operations in July 2020, has been placed under member’s voluntary winding up.

**Issued by
WILMAR INTERNATIONAL LIMITED
24 July 2020**



WILMAR INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

ISSUANCE OF EQUITY SHARES IN SHREE RENUKA SUGARS LIMITED ON A PREFERENTIAL BASIS TO WILMAR SUGAR HOLDINGS PTE. LTD.

The board of directors of Shree Renuka Sugars Limited (“**SRSL**”), a 58.34% indirect subsidiary of Wilmar International Limited (“**WIL**”) which is listed on the BSE Limited and the National Stock Exchange of India Ltd, has on 7 August 2020 approved the issuance of 211,670,481 equity shares in SRSL on a preferential basis (“**Subscription Shares**”) to Wilmar Sugar Holdings Pte. Ltd. (“**WSH**”), a direct wholly-owned subsidiary of WIL, at the price of Rs 8.74 (Rupees Eight and Seventy Four Paise only) per share, aggregating to Rs. 1,850,000,000 (Rupees One Billion, Eight Hundred and Fifty Million only) for the purpose of:

- (a) redeeming the preference shares issued by SRSL, subject to the approval of the board of directors of SRSL; and
- (b) for general corporate purposes.

The proposed preferential share issue to WSH (“**Subscription**”) will be undertaken in accordance with the applicable rules, regulations and guidelines in India and is subject to the approval of shareholders of SRSL (“**Approvals**”). Once Approvals have been obtained, SRSL will issue an offer letter for WSH’s acceptance to subscribe for the Subscription Shares.

If WSH subscribes for all the Subscription Shares, on closing, WSH will own 1,329,875,232 equity shares in SRSL constituting approximately 62.48% of SRSL’s enlarged equity share capital. Funding by WSH for the Subscription Shares is expected to be from internal resources. The Subscription is not expected to have a material impact on the consolidated net tangible assets and earnings per share of the WIL group for the current financial year ending 31 December 2020.

None of the Directors nor controlling shareholders of WIL has any interest (whether direct or indirect) in the Subscription other than through their respective interest (if any) in WIL.

Issued by
WILMAR INTERNATIONAL LIMITED
7 August 2020



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

Establishment of subsidiaries and associated company

1. Yihai Kerry (Ji’an) Oils, Grains & Foodstuffs Co., Ltd (China Subsidiary)

Yihai Kerry (Ji’an) Oils, Grains & Foodstuffs Co., Ltd (“YK Ji’an”) is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (“YKA”), which is in turn, an indirect 99.99% owned subsidiary of Wilmar. YK Ji’an has a registered capital of RMB160,000,000. YK Ji’an will engage in rice milling and processing of rice bran oils.

2. Yihai Kerry (Jingzhou) Oils & Grains Industries Co., Ltd (China Subsidiary)

Yihai Kerry (Jingzhou) Oils & Grains Industries Co., Ltd (“YK Jingzhou”) is a direct wholly-owned subsidiary of YKA. YK Jingzhou has a registered capital of RMB160,000,000. YK Jingzhou will engage in rice milling and processing of rice bran oils.

3. Fenghai (Lianyungang) Rice Biotechnology Co., Ltd (China Subsidiary)

Fenghai (Lianyungang) Rice Biotechnology Co., Ltd (“Fenghai Lianyungang”) is a direct 70% owned subsidiary of YKA. Fenghai Lianyungang has a registered capital of RMB250,000,000. The remaining 30% of the registered capital of Fenghai Lianyungang is held by Shanghai Andi Investments Management Co., Ltd, a party not related to Wilmar. Fenghai Lianyungang will engage in production and sales of silica made from rice husk ash.

4. Jiangsu Jingyiyuan Technology Trading Co., Ltd (China Associated Company)

Jiangsu Jingyiyuan Technology Trading Co., Ltd (“Jiangsu Jingyiyuan”) is a direct 15% owned associated company of YKA. Jiangsu Jingyiyuan has a registered capital of RMB10,000,000. The remaining 85% of the registered capital of Jiangsu Jingyiyuan is held by Jiangsu Seif Green Food Development Ltd (51%) and Ningbo Hongquan Trading Co., Ltd (34%), parties not related to Wilmar. Jiangsu Jingyiyuan will engage in wholesale and retail of pre-packaged food.

5. Wilmar Greenfarm Vegan Food Sdn Bhd (Malaysia Subsidiary)

Wilmar Greenfarm Vegan Food Sdn Bhd (“WGVF”) is a direct wholly-owned subsidiary of Wilmar Greenfarm Food Industries Sdn Bhd, which is in turn, an indirect 70% owned subsidiary of Wilmar. WGVF has an issued share capital of RM100 comprising 100 ordinary shares. The intended principal activities of WGVF are manufacturing and trading of vegan food products.

Wilmar International Limited

Announcement – Notification of Changes to Subsidiaries and Associated Companies (Continued)

Change in shareholding in subsidiary and associated company**6. Cosumar S.A. (Morocco Associated Company)**

Wilmar Sugar Holdings Pte. Ltd. (“WSHPL”), a direct wholly-owned subsidiary of Wilmar, and Wilmar Sugar Pte. Ltd. (“WSPL”), a direct 83.46% owned subsidiary of WSHPL, hold 27.445% and 2.95% equity interests respectively in Cosumar S.A. (“Cosumar”), a company listed on the Casablanca Stock Exchange. WSPL has reduced its equity interest in Cosumar from 2.95% to 2.527% by disposing 400,000 ordinary shares (equivalent to 0.423% of the total issued and paid-up share capital of Cosumar) at the average price of MAD200 per share via on-market transactions on 18 August 2020. Following the completion of the above disposal, Wilmar’s shareholding interest in Cosumar has been reduced from 29.907% to 29.554%. Cosumar is now an indirect 29.554% owned associated company of Wilmar.

7. Wilmar Sugar Americas Trading Pte. Ltd. (Singapore Subsidiary)

Wilmar Sugar Pte. Ltd. (“WSPL”), an indirect 83.46% owned subsidiary of Wilmar, held 2 ordinary shares in Wilmar Sugar Americas Trading Pte. Ltd. (“WSATPL”) (representing 100% of total issued and paid-up share capital of WSATPL). Following the increase in the issued and paid-up share capital of WSATPL from USD2 to USD1,500,000 by way of allotment and issuance of (i) 1,424,998 new ordinary shares to WSPL, and (ii) 75,000 new ordinary shares to Mr. Javier Armando Ramirez Fimbres, WSPL’s shareholding in WSATPL has been reduced from 100% to 95%. WSATPL is now a direct 95% owned subsidiary of WSPL.

Issued by
WILMAR INTERNATIONAL LIMITED
25 August 2020



WILMAR INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

**COMPLETION OF SUBSCRIPTION OF EQUITY SHARES IN SHREE RENUKA SUGARS LIMITED
ISSUED ON A PREFERENTIAL BASIS TO WILMAR SUGAR HOLDINGS PTE. LTD.**

Further to the announcement made on 7 August 2020 by Wilmar International Limited (“**Wilmar**”), Wilmar wishes to announce that its 100% subsidiary Wilmar Sugar Holdings Pte. Ltd. (“**WSH**”) has completed the subscription of 211,670,481 equity shares in Shree Renuka Sugars Limited (“**SRSL**”) issued on a preferential basis at the price of Rs 8.74 (Rupees Eight and Seventy Four Paise only) per share, aggregating to Rs. 1,850,000,004 (Rupees One Billion, Eight Hundred and Fifty Million and Four only). WSH now holds approximately 62.48% of SRSL’s enlarged equity share capital.

Issued by
WILMAR INTERNATIONAL LIMITED
21 September 2020



WILMAR INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “**Company**” or “**Wilmar**”) wishes to announce the following:

ADDITIONAL INVESTMENT IN UNITY FOODS LIMITED

Further to the Company’s announcement of 23 July 2020 regarding an acquisition of 103,260,690 additional ordinary shares in Unity Foods Limited (“**Unity Foods**”) by Unity Wilmar Agro (Private) Limited (“**UWA**”), an indirect 52% owned subsidiary of the Company, increasing UWA’s total shareholding in Unity Foods from 59,905,187 ordinary shares to 163,165,877 ordinary shares, Wilmar Pakistan Holdings Pte. Ltd. (“**WPH**”), a direct wholly-owned subsidiary of the Company, has subscribed for 70,155,000 ordinary shares in Unity Foods representing approximately 7.06% shareholding interest in Unity Foods, at PKR10 per share aggregating PKR 701,550,000 in cash (the “**Subscription**”).

The Subscription was made in connection with a rights issue exercise undertaken by Unity Foods at the price of PKR10 per rights share at the ratio of 82.71 rights shares for every 100 shares held by the shareholders of Unity Foods (“**UFL Rights Issue**”). Under the applicable laws in Pakistan, if there were unsubscribed rights shares at the expiry of the subscription/payment date, the Board of Directors of Unity Foods has the discretion to offer such unsubscribed rights shares to any person for subscription. Pursuant to this, WPH has applied to subscribe for up to 213,269,339 rights shares in the UFL Rights Issue and was offered 70,155,000 rights shares for subscription, which it has accepted and paid.

Payment for the Subscription by WPH was funded from the Company’s internal funds. The Subscription is not expected to have a material impact on the consolidated net tangible assets and earnings per share of the Wilmar Group for the current financial year ending 31 December 2020.

UWA did not subscribe for any rights shares in the UFL Rights Issue exercise. UWA continues to own 163,165,877 ordinary shares in Unity Foods representing approximately 16.41% shareholding interest in Unity Foods’ enlarged share capital after the UFL Rights Issue. Accordingly, Wilmar’s resultant deemed shareholding interest in Unity Foods, held via UWA and WPH, is 233,320,877 ordinary shares representing approximately 23.47% shareholding interest in Unity Foods.

Unity Foods is a company listed on the Pakistan Stock Exchange (Unity: KAR). It is in the business of manufacturing and processing of edible oils, industrial fats, flour and various feed ingredients for poultry and livestock sector in Pakistan.

Issued by
WILMAR INTERNATIONAL LIMITED
24 September 2020



WILMAR INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

Establishment of subsidiaries and associated company

1. **Wilmar Oleo Industries Development (Lianyungang) Co., Ltd (China Subsidiary)**

Wilmar Oleo Industries Development (Lianyungang) Co., Ltd (“WOleo”) is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (“YKA”), which is in turn, an indirect 99.99% owned subsidiary of Wilmar. WOleo has a registered capital of RMB100,000,000. WOleo will engage in generating and providing electricity.

2. **Yihai Kerry (Qinhuangdao) Plant Protein Technology Co., Ltd (China Associated Company)**

Yihai Kerry (Qinhuangdao) Plant Protein Technology Co., Ltd (“YK Qinhuangdao”) is a direct 31% owned associated company of YKA. YK Qinhuangdao has a registered capital of RMB15,000,000. The remaining 69% of the registered capital of YK Qinhuangdao is held by:

Name of members of YK Qinhuangdao	Registered Capital held (%)
(a) Fanghui (Tianjin) Biotechnology Development Co., Ltd, a party not related to Wilmar; and	49
(b) Jiafeng Yida (Tianjin) Industry Development Co., Ltd, company owned by certain employees of YKA.	20

YK Qinhuangdao will engage in sales and production of protein powder.

3. **Joso-Wilmar Trading (Kenya) Limited (Kenya Subsidiary)**

Joso-Wilmar Trading (Kenya) Limited (“Joso-Wilmar”) is a direct wholly-owned subsidiary of Equatorial Africa Pte. Ltd., which is in turn, an indirect wholly-owned subsidiary of Wilmar, held through Wilmar Africa Resources Pte. Ltd. Joso-Wilmar has an issued share capital of KES 25,000,000 comprising of 25,000,000 ordinary shares. Joso-Wilmar will engage in the trading of agricultural commodities and chemicals.

4. **Wilmar Sugar Americas, S. de R.L. de C.V. (Mexico Subsidiary)**

Wilmar Sugar Americas, S. de R.L. de C.V. (“Wilmar Sugar Americas Mexico”) is a direct 99.9% owned subsidiary of Wilmar Sugar Americas Trading Pte. Ltd., which is in turn, an indirect 79.287% owned subsidiary of Wilmar held through Wilmar Sugar Pte. Ltd. (“WSPL”). The remaining 0.1% of the issued share capital of Wilmar Sugar Americas Mexico is held by WSPL. Wilmar Sugar Americas Mexico has an issued share capital of Mexican Pesos 50,000 comprising of two (2) shares. The intended principal activities of Wilmar Sugar Americas Mexico are the procurement, storage/warehousing and logistical handling of sugar in Mexico and trading of sugar.

5. **Wilmar Sugar USA Inc. (Delaware Subsidiary)**

Wilmar Sugar USA Inc. (“WS USA”) is a direct wholly-owned subsidiary of Wilmar Sugar Americas Trading Pte. Ltd. WS USA has an initial issued and paid-up capital of USD1.00 comprising of 1 share. The intended principal activities of WS USA are trading of sugar and management of logistics in the United States of America.

Wilmar International Limited

Announcement – Notification of Changes to Subsidiaries and Associated Companies (Continued)

Acquisition of subsidiary

6. Elevance Renewable Sciences Netherlands B.V. (Netherlands Subsidiary)

Wilmar Europe Holdings B.V. (“WEHBV”) is a wholly-owned subsidiary of Wilmar. WEHBV has acquired all the paid up and issued shares in the capital of Elevance Renewable Sciences Netherlands B.V. (“ERSBV”) each with a nominal value of EUR 0.01 for a consideration of USD1.00 in cash, which was agreed on a willing-buyer, willing-seller basis after taking into account the unaudited net asset value of ERSBV amounting to EUR 2,391 as of 16 September 2020. ERSBV is now a wholly-owned subsidiary of WEHBV. The principal activity of ERSBV is trading of chemical products.

Change in shareholding in subsidiary and associated company

7. Global Industries Limited (Zambia Associated Company)

Wilmar Africa Resources Pte. Ltd. (“WARPL”), a wholly-owned subsidiary of Wilmar, has acquired a 72% equity interest in the registered capital of Global Industries Limited (“GIL”), a company incorporated in Zambia, from the following parties:

Vendors	No. of Shares	Percentage	Consideration (USD)
Global Investment Development Limited (“GIDL”)	1,706,960	28%	1.00
Vision Investments Limited (“Vision”)	1,524,074	25%	1.00
Josovina Commodities Pte Ltd (“Josovina”)	1,158,294	19%	1.00
TOTAL:	4,389,328	72%	3.00

GIDL and Vision are parties unrelated to Wilmar while Josovina is a wholly-owned subsidiary of Wilmar.

The book value of GIL as at 31 December 2019 was negative and the consideration for the abovementioned acquisition by WARPL of a 72% equity interest in GIL of USD3 was arrived at based on a valuation of GIL as at 31 December 2019 undertaken by all parties to the transaction (“Transaction 1”).

The balance 28% interest in GIL (comprising 1,706,960 shares) was held by Wilmar Europe Holdings B.V. (“WEHBV”), a wholly-owned subsidiary of Wilmar.

Subsequent to the completion of Transaction 1, WARPL and Equatorial Africa Pte. Ltd. (“EAPL”), a wholly owned subsidiary of WARPL, acquired 1,706,959 shares and 1 share from WEHBV, respectively for a total consideration of USD1, which was arrived at based on a valuation of GIL as at 31 December 2019 undertaken by all parties to this transaction (“Transaction 2”).

Following the completion of Transaction 1 and Transaction 2, GIL has become an indirect wholly-owned subsidiary of Wilmar, through the interest held by WARPL (99.99%) and EAPL (0.01%). The principal activities of GIL, namely, manufacturing and sale of edible oils, fats and soaps, remain unchanged.

Wilmar International Limited*Announcement – Notification of Changes to Subsidiaries and Associated Companies (Continued)***Change in shareholding in subsidiary and associated company (continued)****8. Irving Investments Ltd (Mauritius Subsidiary)**

Wilmar Trading (Mauritius) Ltd (“WTM”), an indirect wholly-owned subsidiary of Wilmar, which holds a 64% equity interest (equivalent to 32,000 shares) in the registered capital of Irving Investments Ltd (“Irving”), has acquired the balance 36% equity interest in Irving from the other three shareholders of Irving for a total consideration of USD18,000 as follows:

Vendors	No. of Shares	Percentage	Consideration (USD)
GIDL	7,000	14.5%	7,000
Vision	6,250	12%	6,250
Josovina	4,750	9.5%	4,750
TOTAL:	18,000	36%	18,000

The consideration for the abovementioned acquisitions by WTM of a 36% equity interest in Irving of USD18,000 was arrived at based on a valuation of Irving as at 31 December 2019 undertaken by all parties to the transaction.

Following these acquisitions:

- (i) WTM’s direct interest in Irving has increased from 64% to 100%; and
- (ii) Wilmar’s indirect interest in Irving has increased from 73.5% to 100%, and thus Irving has become an indirect wholly-owned subsidiary of Wilmar.

The principal activities of Irving, namely, investment holding and trading, remain unchanged.

Commencement of member’s voluntary liquidation of subsidiaries**9. Yihai Kerry (Taizhou) Foodstuffs Industries Co., Ltd (China Subsidiary)**

Yihai Kerry (Taizhou) Foodstuffs Industries Co., Ltd (“YK Taizhou”) is a direct wholly-owned subsidiary of YKA. YK Taizhou ceased business operations in April 2017 and was placed under member’s voluntary liquidation in September 2020.

10. Goodman Fielder (Guangzhou) Trade Co., Ltd. (China Subsidiary)

Goodman Fielder (Guangzhou) Trade Co., Ltd. (“GFGT”) is 51% owned by Goodman Fielder International (Hong Kong) Limited and 49% owned by YKA, which are in turn, indirectly owned subsidiaries of Wilmar. GFGT, which ceased business in August 2020, has been placed under members’ voluntary liquidation in September 2020.

Issued by
WILMAR INTERNATIONAL LIMITED
25 September 2020



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

Establishment of subsidiary

1. Yihai Kerry (Taizhou) Biotechnology Co., Ltd (China Subsidiary)

Yihai Kerry (Taizhou) Biotechnology Co., Ltd (“YK Taizhou”) is a direct 90% owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (“YKA”), an indirect 89.99% owned subsidiary of Wilmar. YK Taizhou has a registered capital of RMB64,000,000. The remaining 10% of the registered capital of YK Taizhou is held by Shanghai Broad Ocean Investments Co., Ltd, a company owned by certain employees of YKA. YK Taizhou will engage in the production of feed and feed additives.

Change in shareholding in subsidiary

2. PT Jaya Manis Indonesia (Indonesia Subsidiary)

PT Sentratama Niaga Indonesia (“PT SNI”), a wholly-owned subsidiary of Wilmar, holds a 67% equity interest in PT Jaya Manis Indonesia (“PT JMI”). PT SNI has disposed 18% of its equity interest in PT JMI to PT Natura Wahana Gemilang, a party not related to Wilmar, for a total cash consideration of IDR1.8 billion. The purchase consideration was agreed on a willing-buyer and willing-seller basis taking into account the unaudited book value of PT JMI of IDR14.9 billion as of 31 August 2020. Following this disposal, PT SNI’s equity interest in PT JMI has dropped from 67% to 49% and PT JMI is now treated as an indirect 49% owned subsidiary of Wilmar.

Change of name of subsidiary

3. Wilmar IT Services Wuxi Co., Ltd (China Subsidiary)

Wilmar IT Services Wuxi Co., Ltd, a direct wholly-owned subsidiary of YKA, has changed its name to Yihai Kerry (Wu Xi) Digital Technology Co., Ltd (“YK Wu Xi”). The principal activities of YK Wu Xi have been changed to the provision of shared services, data processing, IT consultancy services and outsourcing services.

Issued by
WILMAR INTERNATIONAL LIMITED
26 October 2020



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.: 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

Establishment of subsidiaries

1. Yihai Kerry (Qinhuangdao) Oils & Grains Industries Co., Ltd (China Subsidiary)

Yihai Kerry (Qinhuangdao) Oils & Grains Industries Co., Ltd (“YKQOG”) is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (“YKA”), an indirect 89.99% owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board. YKQOG has a registered capital of RMB950,000,000. YKQOG will engage in crushing of oilseeds and refining of edible oils.

2. Yihai Kerry (Qinhuangdao) Speciality Oils & Fats Co., Ltd (China Subsidiary)

Yihai Kerry (Qinhuangdao) Speciality Oils & Fats Co., Ltd (“YKQSOF”) is a direct wholly-owned subsidiary of YKA. YKQSOF has a registered capital of RMB250,000,000. YKQSOF will engage in processing of specialty fats.

3. Yihai Kerry (Qinhuangdao) Fermentation Protein Co., Ltd (China Subsidiary)

Yihai Kerry (Qinhuangdao) Fermentation Protein Co., Ltd (“YKQFP”) is a direct 90%-owned subsidiary of YKA. YKQFP has a registered capital of RMB136,000,000. The remaining 10% of the registered capital of YKQFP is held by Shanghai Broad Ocean Investments Co., Ltd, a company owned by certain employees of YKA. YKQFP will engage in production of feed and feed additives.

4. Yihai Kerry Arawana (Taizhou) Condiments Co., Ltd (China Subsidiary)

Yihai Kerry Arawana (Taizhou) Condiments Co., Ltd (“YKATZ”) is a direct wholly-owned subsidiary of YKA. YKATZ has a registered capital of RMB390,000,000. YKATZ will engage in production of vinegar, cooking wine and sauces.

Change in shareholding in subsidiaries and joint venture company

5. AB Mauri Yihai Kerry (Fu Yu) Yeast Technology Co., Ltd (China Subsidiary)

YKA held a 100% interest in the registered capital of AB Mauri Yihai Kerry (Fu Yu) Yeast Technology Co., Ltd (“AB Mauri YK Fu Yu”). YKA disposed of its entire 100% interest in AB Mauri YK Fu Yu to AB Mauri Yihai Kerry Investment Company Limited, a company jointly owned by AB Mauri China Limited (50%), a party unrelated to Wilmar and YKA (50%), for a total cash consideration of RMB101,470,000. The book value of the 100% interest disposed is RMB99,829,387.51 and the consideration was arrived at based on the cost of investment.

After the completion of the above transaction, AB Mauri YK Fu Yu is now an indirect 50%-owned joint venture company of YKA. AB Mauri YK Fu Yu will engage in the processing of yeast.

Wilmar International Limited

Announcement – Notification of changes to subsidiaries, joint venture company and associated company (continued)

Change in shareholding in subsidiaries and joint venture company (continued)

6. Hengyang Yihai Oils and Grains Co., Ltd (China Subsidiary)

YKA held a 100% interest in the registered capital of Hengyang Yihai Oils and Grains Co., Ltd (“Hengyang Yihai”). YKA disposed of its entire 100% interest in Hengyang Yihai to Hunan Hongguang Logistic Co., Ltd, a party unrelated to Wilmar, for a total cash consideration of RMB35,000,000. The book value of the 100% interest disposed is RMB21,102,165.72 and the consideration was arrived at based on an independent valuation conducted in September 2020 commissioned by Hengyang Yihai. Hengyang Yihai has, in connection with such disposal, changed its name to Hunan Hongguang Supply Chain Co., Ltd.

After the completion of the above transaction, Hengyang Yihai has ceased to be a subsidiary of YKA.

7. International Nutritionals Limited (New Zealand Joint Venture Company)

Wilmar Trading (Australia) Pty Ltd (“WTA”), a direct wholly-owned subsidiary of Wilmar, has acquired the balance 50% shareholding interest of International Nutritionals Limited (“INL”) not already owned by WTA, from RD1 Limited (“RD1”), a party not related to Wilmar, for a total cash consideration of NZ\$ 27,500,000. The book value as at June 2020 of the 50% shareholding interest acquired in INL was NZ\$ 24,640,000 and the purchase consideration of the 50% shareholding interest acquired was arrived at based on a valuation of INL agreed by both WTA and RD1.

After the completion of the above transaction, Wilmar’s indirect shareholding interest in INL has increased from 50% to 100% and thus, INL has become an indirect wholly-owned subsidiary of Wilmar. The principal activities of INL, namely, merchandising and selling of palm kernel expeller, molasses and other products, remain unchanged.

Cessation of associated company

8. Venus Bulk Shipping Limited (British Virgin Islands Associated Company)

Venus Bulk Shipping Limited (“Venus Bulk”) is a direct 50% owned associated company of Wilmar Ship Holdings Pte. Ltd., which is a direct wholly owned subsidiary of Wilmar. Venus Bulk, which ceased operation in September 2019, was placed under members’ voluntary liquidation and has been dissolved. It has ceased to be an associated company of Wilmar.

**Issued by
WILMAR INTERNATIONAL LIMITED
25 November 2020**



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

Establishment of subsidiaries

1. Yihai Kerry (Zhoukou) Food Industries Co., Ltd (China Subsidiary)

Yihai Kerry (Zhoukou) Food Industries Co., Ltd (“YKZKF”) is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (“YKA”), an indirect 89.99%-owned subsidiary of Wilmar, which is listed on the Shenzhen Stock Exchange ChiNext Board. YKZKF has a registered capital of RMB280,000,000. YKZKF engages in rice and flour milling.

2. Yihai Kerry (Zhoukou) Biotechnology Co., Ltd (China Subsidiary)

Yihai Kerry (Zhoukou) Biotechnology Co., Ltd (“YKZKB”) is a direct 90%-owned subsidiary of YKA. YKZKB has a registered capital of RMB80,000,000. The remaining 10% of the registered capital of YKZKB is held by Shanghai Broad Ocean Investments Co., Ltd, a company owned by certain employees of YKA. YKZKB engages in production of feed and feed additives.

3. Yihai Kerry (Zhoukou) Flour Co., Ltd (China Subsidiary)

Yihai Kerry (Zhoukou) Flour Co., Ltd (“YKZKFR”) is a direct 82%-owned subsidiary of YKA. YKZKFR has a registered capital of RMB200,000,000. The remaining 18% of the registered capital of YKZKFR is held by Zhoukou State-holding SCM Co., Ltd (“ZKSCM”), a company unrelated to Wilmar. YKZKFR engages in production of prepackaged food and feed.

4. Yihai Kerry (Zhoukou) Bio Tech Co., Ltd (China Subsidiary)

Yihai Kerry (Zhoukou) Bio Tech Co., Ltd (“YKZKBT”) is a direct 82%-owned subsidiary of YKA. YKZKBT has a registered capital of RMB1,000,000,000. The remaining 18% of the registered capital of YKZKBT is held by ZKSCM. YKZKBT engages in generation and provision of electricity and steam.

5. Yihai Kitchen (Chongqing) Food Co., Ltd (China Subsidiary)

Yihai Kitchen (Chongqing) Food Co., Ltd (“YKCQF”) is a direct wholly-owned subsidiary of WI Kitchen (Tianjin) Investment Co., Ltd (now known as Yihai Kitchen (Tianjin) Investment Co., Ltd) (“Yihai Kitchen Tianjin”), which is in turn, an indirect wholly-owned subsidiary of YKA. YKCQF has a registered capital of RMB50,000,000. YKCQF engages in processing of food.

6. Yihai Kitchen (Zhoukou) Food Co., Ltd (China Subsidiary)

Yihai Kitchen (Zhoukou) Food Co., Ltd (“YKZF”) is a direct wholly-owned subsidiary of Yihai Kitchen Tianjin. YKZF has a registered capital of RMB50,000,000. YKZF engages in processing of food.

Wilmar International Limited

Announcement – Notification of changes to subsidiaries and associated companies (continued)

Change in shareholding in subsidiary and associated company**7. Inner Mongolia Hol-Wilmar Agriculture Co., Ltd (China Subsidiary)**

YKA held a 51% interest in the registered capital of Inner Mongolia Hol-Wilmar Agriculture Co., Ltd (“IMHWA”). YKA has acquired an additional 25.90% interest in IMHWA from the following parties who are unrelated to Wilmar, for a total cash consideration of RMB12,973,360 (“Consideration”):

Sellers	Registered capital held (%)	Consideration (RMB)
(i) Zhang Jiakou Hu Li Agricultural Investment Centre (General Partnership)	3.08	1,542,800
(ii) Guangzhou Baotao Food Co. Ltd	1.40	701,260
(iii) Beijing Junhe Chengtian Investment Management Co., Ltd	14.00	7,012,600
(iv) Beijing Creation Ark Investment Management Centre (Limited Partnership)	2.52	1,262,300
(v) Hinggan League Zhong Ying Agricultural Investment Centre (Limited Partnership)	4.90	2,454,400
Total	25.90	12,973,360

The Consideration was arrived at on a willing-seller, willing-buyer basis, taking into account the book value of the 25.90% interest in the registered capital acquired in IMHWA of RMB43,044,214.23.

Following the completion of the acquisition, IMHWA is now a direct 76.90% owned subsidiary of YKA. The remaining 23.10% interest in the registered capital of IMHWA is held by Hinggan League Zhong Heng Agricultural Investment Centre (Limited Partnership), a party unrelated to Wilmar. The principal activities of IMHWA include cultivation, purchase and processing of sugar beet, the sale of sugar beet and its by-products and the production and sale of sugar and sugar products.

8. Pyro Corporate Ltd (British Virgin Islands Associated Company)

Alam Palm Plantations Sdn Bhd (“Alam Palm”), an indirect wholly-owned subsidiary of Wilmar has disposed of its entire 50% equity interest in Pyro Corporate Ltd (“Pyro”) to Mr. Seow Koh Han, a person unrelated to Wilmar, for a total cash consideration of USD29,678, being the book value of the 50% equity interest of Pyro as at 30 September 2020. Following the completion of the above disposal, Pyro has ceased to be an associated company of Wilmar.

Change of name of subsidiaries and associated company

9. The following Wilmar subsidiaries and associated company have changed their names as follows:

	New name	Former name	Principal activity (no change)
1	Yihai Kitchen (Tianjin) Investment Co., Ltd (“Yihai Kitchen Tianjin”) <i>(an indirect wholly-owned subsidiary of YKA)</i>	WI Kitchen (Tianjin) Investment Co., Ltd	Investment holding
2	Yihai Kitchen (Langfang) Food Co., Ltd <i>(a direct wholly-owned subsidiary of Yihai Kitchen Tianjin)</i>	WI Kitchen (Langfang) Food Co., Ltd	Processing of food
3	Yihai Kitchen (Xingping) Food Co., Ltd <i>(a direct wholly-owned subsidiary of Yihai Kitchen Tianjin)</i>	WI Kitchen (Xingping) Food Co., Ltd	Processing of food
4	Chenke Yihai (Maoming) Agriculture Co., Ltd <i>(a direct 49% owned associated company of YKA)</i>	Chenke Yihai (Chaozhou) Agriculture Co., Ltd	Production of eggs and egg products

Wilmar International Limited

Announcement – Notification of changes to subsidiaries and associated companies (continued)

Commencement of member's voluntary liquidation of subsidiaries

10. Edwina Shipping Co Pte. Ltd. (Singapore subsidiary)

Edwina Shipping Co Pte. Ltd. ("Edwina") is a direct wholly-owned subsidiary of Wilmar Ship Holdings Pte. Ltd. ("WSH"), which is a direct wholly-owned subsidiary of Wilmar. Edwina, which ceased business in November 2020, has been placed under member's voluntary liquidation.

11. Letitia Shipping Co Pte. Ltd. (Singapore subsidiary)

Letitia Shipping Co Pte. Ltd. ("Letitia") is a direct wholly-owned subsidiary of WSH. Letitia, which ceased business in November 2020, has been placed under member's voluntary liquidation.

12. Valentina Shipping Co Pte. Ltd. (Singapore subsidiary)

Valentina Shipping Co Pte. Ltd. ("Valentina") is a direct wholly-owned subsidiary of WSH. Valentina, which ceased business in November 2020, has been placed under member's voluntary liquidation.

Cessation of associated companies

13. Cosmos Shipping Ltd (British Virgin Islands Associated Company)

Cosmos Shipping Ltd ("Cosmos") is a direct 50%-owned associated company of WSH. Cosmos, which ceased business in August 2019, was placed under member's voluntary liquidation and has been dissolved. It has ceased to be an associated company of Wilmar.

14. Galaxy Shipping Ltd (British Virgin Islands Associated Company)

Galaxy Shipping Ltd ("Galaxy") is a direct 50%-owned associated company of WSH. Galaxy, which ceased business in August 2019, was placed under member's voluntary liquidation and has been dissolved. It has ceased to be an associated company of Wilmar.

Issued by
WILMAR INTERNATIONAL LIMITED
23 December 2020