



SHC CAPITAL ASIA LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 201201631D)

RESOLUTIONS PASSED AT THE EXTRAORDINARY GENERAL MEETING

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the circular of SHC Capital Asia Limited (the “Company”) dated 10 July 2014 in relation to, inter alia, the proposed disposal of the entire issued and paid-up share capital of SHC Insurance Pte. Ltd..

The board of directors of the Company refers to the extraordinary general meeting of the Company (“EGM”) held on 25 July 2014 and wishes to announce that all the resolutions as set out in the Notice of EGM dated 10 July 2014 were put to vote by way of poll at the EGM and were duly passed.

The results of the poll on each of the resolutions put to vote at the EGM are set out below:-

No.	Ordinary Resolution	For		Against	
		No. of Shares	%	No. of Shares	%
1.	To approve the Proposed Disposal	252,877,317	99.75	631,000	0.25
2.	To approve the Proposed Options Redemption	251,363,317	99.74	645,000	0.26
3.	To approve the Proposed Directors’ Fees	252,004,817	100.00	3,500	0.00
4.	To approve the Proposed Project Directors’ Fees	251,373,817	99.75%	634,500	0.25%

By Order of the Board

Claire Choy Sock Yu
Group Financial Controller / Joint Company Secretary
25 July 2014

This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“Sponsor”), for compliance with the Singapore Exchange Securities Trading Limited (“SGX-ST”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Corporate Finance, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.