



CAPITALAND LIMITED

Regn No.: 198900036N

(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

**S\$1,300,000,000 3.125 PER CENT. CONVERTIBLE BONDS DUE 2018
EARLY REDEMPTION AT THE OPTION OF THE BONDHOLDERS**

CapitaLand Limited (“**CapitaLand**”) refers to the S\$1,300,000,000 principal amount of 3.125 per cent. convertible bonds due 2018 issued by CapitaLand on 5 March 2008. As at the date of this Announcement, the aggregate outstanding principal amount of Bonds is S\$235,250,000 (the “**Bonds**”).

CapitaLand wishes to announce that as at the date of this Announcement, certain holders of the Bonds have given irrevocable Put Exercise Notice(s) (as defined in the terms and conditions of the Bonds) for CapitaLand to redeem an aggregate principal amount of S\$7,750,000 of the Bonds in accordance with Condition 8.4 of the terms and conditions of the Bonds.

Accordingly, in accordance with the terms and conditions of the Bonds, CapitaLand will on 5 March 2015 redeem an aggregate principal amount of S\$7,750,000 of the Bonds (the “**Redemption**”) at the redemption price of S\$8,259,795, representing 106.578 per cent. of their principal amount, together with the accrued interest of S\$121,093.75.

Upon Redemption, the aggregate outstanding principal amount of the Bonds will be S\$227,500,000.

By Order of the Board

Michelle Koh
Company Secretary
26 February 2015