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Indah Capital Ltd.

Company No. LL09621

(incorporated in the Federal Territory of Labuan, Malaysia with limited liability under the Labuan Companies Act, 1990)

S\$600,000,000

Exchangeable Trust Certificates due 2018

ISIN XS0985326411

exchangeable into ordinary shares of par value of RM1.00 each of

IHH Healthcare Berhad

Company No. 901914-V

(incorporated in Malaysia with limited liability under the Companies Act, 1965)

with recourse to

Khazanah Nasional Berhad

Company No. 275505-K

(incorporated in Malaysia with limited liability under the Companies Act, 1965)

NOTICE TO CERTIFICATEHOLDERS

Kuala Lumpur, 26 July 2017

Adjustments made to Exchange Property in respect of the Exchangeable Trust Certificates due 2018 exchangeable into ordinary shares of RM1.00 each of IHH Healthcare Berhad ("IHH") ("IHH Shares") issued by Indah Capital Ltd. ("Indah") (the "Certificates")

Khazanah Nasional Berhad ("**Khazanah**"), acting in its capacity as Wakeel, on behalf of Indah gives notice to Certificateholders (pursuant to Condition 7(h) of the Conditions of the Certificates (the "**Conditions**")) of adjustments to be made to the Exchange Property pursuant to the payment of a Capital Distribution in the form of a cash dividend by IHH, as further described below.

First and Final Cash Dividend

On 27 March 2017, IHH declared its first and final dividend of RM0.03 per IHH Share for twelve-month period to 31 December 2016 (the "**Dividend**"). The Dividend was paid on 18 July 2017.

Adjustment to Exchange Property

Pursuant to Condition 7(g)(2) of the Conditions of the Certificates, the Capital Distribution by way of a cash dividend payment by IHH of RM0.03 per IHH Share constitutes a Relevant Event and, accordingly, the cash attributable to the Exchange Property, being RM9,340,921.62, shall be included as part of the Exchange Property. Consequently, the Exchange Property has been adjusted to 311,364,054 IHH Shares and RM34,250,045.94 effective from 18 July 2017. The Exchange Ratio for each Certificate of S\$250,000 denomination has been changed to 129,735.0223 IHH Shares and RM14,270.85 in cash.

All capitalized terms not otherwise defined herein have the same meanings given to them in the Conditions.

This notice should be read in conjunction with IHH's announcement to Bursa Malaysia in respect of the First and Final Dividend dated 27 March 2017 and the Conditions set out in the Offering Circular dated 18 October 2013 relating to the Certificates.

Khazanah Nasional Berhad

26 July 2017