



Hutchison Port Holdings Trust is a business trust constituted on 25 February 2011 under the laws of the Republic of Singapore and managed by Hutchison Port Holdings Management Pte. Limited.

ANNOUNCEMENT ON REDEMPTION ON MATURITY AND CANCELLATION OF US\$500,000,000 2.25% GUARANTEED NOTES DUE 2018

Reference is made to the announcement published by Hutchison Port Holdings Management Pte. Limited, as trustee-manager of Hutchison Port Holdings Trust (“**HPH Trust**”) dated 18 March 2015 (the “**Announcement**”) in relation to the issuance of US\$500,000,000 2.25% guaranteed notes (the “**2018 Notes**”) issued by HPHT Finance (15) Limited (the “**Issuer**”), an indirect wholly-owned subsidiary of HPH Trust. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The 2018 Notes matured on 17 March 2018. The Issuer has repaid the 2018 Notes in full in aggregate principal amount with accrued interests pursuant to terms of the 2018 Notes. Upon the completion of the redemption on maturity, no 2018 Notes are outstanding. The 2018 Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By Order of the Board

Hutchison Port Holdings Management Pte. Limited
(as trustee-manager of Hutchison Port Holdings Trust)
(Company Registration No. 201100749W)

Mr Lee Tiong Hock
Company Secretary
20 March 2018

About HPH Trust

HPH Trust is a container port business trust listed in Singapore.

HPH Trust owns interests in world class deep-water container port assets located in two of the world's busiest container port cities by throughput - Kwai Tsing, Hong Kong and Shenzhen, the People's Republic of China ("PRC"). Other assets in the HPH Trust portfolio include the port in Huizhou, PRC, as well as certain port ancillary services and the economic benefits of river ports complementary to the deep-water container ports operated by HPH Trust.

The investment mandate of HPH Trust is principally to invest in, develop, operate and manage deep-water container ports in the Guangdong Province, Hong Kong and Macau, one of the world's largest trading hubs by throughput.

HPH Trust is managed by Hutchison Port Holdings Management Pte. Limited, with the key objective of providing unitholders with stable and regular distributions as well as long-term distribution per unit growth.