

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for informational purposes only and is not an offer to sell or the solicitation of an offer to buy any securities and neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. Neither this announcement nor any copy hereof may be taken into or distributed in the United States.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Bonds and the Shares mentioned herein have not been, and will not be, registered under the Securities Act, and may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Bonds or the Shares will be made in the United States.

REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

ADJUSTMENT TO CONVERSION PRICE OF THE CONVERTIBLE BONDS DUE 2016 AND THE CONVERTIBLE BONDS DUE 2019

Reference is made to (i) the announcements of REXLot Holdings Limited (the “Company”) dated 22 September 2011, 28 September 2011, 28 October 2011, 7 November 2011, 28 November 2011, 4 September 2012, 13 September 2012, 11 October 2012, 19 October 2012 and 13 November 2012 respectively in relation to the issue of the 6% convertible bonds due 2016 (the “2016 Bonds”); (ii) the announcements of the Company dated 10 April 2014, 17 April 2014 and 8 July 2014 respectively in relation to the issue of the 4.5% convertible bonds due 2019 (the “2019 Bonds”, together with the 2016 Bonds, the “Bonds”); (iii) the announcements of the Company

dated 30 April 2013, 30 October 2013, and 19 June 2014 respectively in relation to the adjustment to conversion price of the 2016 Bonds; (iv) the announcement of the Company dated 31 October 2014 in relation to the adjustment to conversion price of the 2016 Bonds and the 2019 Bonds; and (v) the announcement of the Company dated 31 March 2015 in relation to the annual results of the Company for the year ended 31 December 2014.

On 31 March 2015, the Board recommended the payment of a final dividend of 0.80 HK cent per share in respect of the year ended 31 December 2014 (the “Final Dividend”). The Final Dividend had been approved by the shareholders of the Company at the annual general meeting held on 11 June 2015, and will be payable in scrip form with a cash alternative (the “Scrip Dividend Scheme”) to shareholders of the Company whose names appear on the register of members of the Company on 19 June 2015 (“Eligible Shareholders”).

Notice is hereby given that based on the adjustment provisions in the terms and conditions of the Bonds (the “Conditions”), an adjustment will be made to the conversion price of the 2016 Bonds and the 2019 Bonds respectively as a result of the Final Dividend pursuant to Condition 6(C)(3)(ii). The conversion price of the 2016 Bonds, currently HK\$0.5700 per Share, will be adjusted to HK\$0.5600 per Share with effect from 19 June 2015. The conversion price of the 2019 Bonds, currently HK\$1.3900 per Share, will be adjusted to HK\$1.3700 per Share with effect from 19 June 2015.

Subject to the level of participation from Eligible Shareholders in the Scrip Dividend Scheme, amongst other things, further adjustment to the conversion price of the 2016 Bonds and the 2019 Bonds in relation to the Final Dividend may be required. The Company will make further announcement as and when appropriate.

A copy of this notice is concurrently being dispatched to The Bank of New York Mellon, London Branch, as trustee of the Bonds, for distribution to the holders of the Bonds.

By Order of the Board

Ng Yuen Yee

Company Secretary

Hong Kong, 19 June 2015

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.