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Regal International Group

REGAL INTERNATIONAL GROUP LTD.

Company Registration No.: 200508585R

www.regalinternational.com.sg

POSSIBLE DELISTING OF TAIWAN DEPOSITORY RECEIPTS ON TAIWAN STOCK EXCHANGE ANNOUNCEMENT

The Board of Directors ("**Board**") of Regal International Group Ltd. ("**Company**", and together with its subsidiaries, "**Group**") wishes to inform on the possible delisting of Taiwan Depository Receipts ("**TDR**") on Taiwan Stock Exchange ("**TWSE**") for the Company (TWSE stock code: 911619).

Pursuant to the TWSE Operating Rules Article 50-3 Paragraph 9 (2), if the net worth of the company, as indicated in the duly announced and filed consolidated financial report for the most recent period, is less than one-third of its share capital stated, TWSE will require the company to delist. Refer to the Group's Annual Report for the financial year ended 31 December 2018 ("**FY2018**") which released on SGXNET, its net worth is less than one-third of its share capital stated in the consolidated financial report. Hence TWSE may terminate the TDR listing contracts with the Company.

The Company is of the opinion that the possible delisting will not affect the listing and trading of the Company's shares on Singapore Stock Exchange.

Further announcements in relation to the status of the possible delisting of the TDR will be made in due course.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcement(s) by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board of
Regal International Group Ltd

Su Chung Jye
Executive Chairman and Chief Executive Officer

8 July 2019