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June 26, 2018



PTT GLOBAL CHEMICAL PUBLIC COMPANY LIMITED

(the “Company”)

(incorporated in the Kingdom of Thailand with limited liability)

Announcement of the Results relating to the Invitation by the Company to holders (the “Noteholders”) to tender for purchase for cash any and all of the outstanding:

US\$1,000,000,000 4.25% SENIOR UNSECURED NOTES DUE 2022 (THE “NOTES”)

(Regulation S CUSIP: Y7150W AA3 / Regulation S ISIN: USY7150WAA37 /
Regulation S Common Code: 082877479 / Rule 144A CUSIP: 69369V AA9 /
Rule 144A ISIN: US69369VAA98 / Rule 144A Common Code: 082877266)

Reference is made to the announcements by PTT Global Chemical Public Company Limited (the “Company”) on May 29, 2018 in relation to its invitation to offer to tender for purchase the Company’s outstanding US\$1,000,000,000 4.25% Senior Unsecured Notes due 2022 (the “Existing Notes”) (the “Tender Offer”) and on June 13, 2018 amending the Early Tender Deadline to coincide with the Expiration Deadline.

Capitalised terms used in this announcement but not otherwise defined have the meanings given to them in the tender offer memorandum dated May 29, 2018 (the “**Tender Offer Memorandum**”).

The Tender Offer expired at 11:59 P.M. (New York City time) on June 25, 2018. The Company wishes to announce that in aggregate, US\$495,894,000 in principal amount of the Existing Notes have been validly tendered in the Tender Offer and have been accepted for purchase.

Holders that tender their Existing Notes in the Tender Offer will be required to subscribe for Like-Kind Notes (as defined in the Tender Offer Memorandum) issued by GC Treasury Center Company Limited (the “**New Issuer**”) with terms substantially identical to the Existing Notes.

The Settlement Date is expected to be on or about June 28, 2018 (New York business hours). All Noteholders will be paid the Early Tender Premium, the Tender Consideration and the Accrued Interest Amount in respect of Existing Notes that were validly tendered in the Tender Offer at or prior to the Expiration Deadline. Immediately following the Settlement Date, US\$504,106,000 in principal amount of the Existing Notes will remain outstanding.

This announcement is not a tender offer with respect to any securities or an offer of any securities. The Tender Offer is being made solely pursuant to the Tender Offer Memorandum and related documents which set forth the complete terms of the Tender Offers including restrictions on participation by Noteholders resident in or located in certain jurisdictions. The consummation of the Tender Offer is subject to the satisfaction of certain conditions set forth in the Tender Offer Memorandum at or prior to the Settlement Date.

The Company has retained Citigroup Global Markets Inc., Merrill Lynch (Singapore) Pte. Ltd. and Standard Chartered Bank as the Dealer Managers for the Tender Offer and has engaged D.F. King as the Information and Tender Agent for the Tender Offer.

For a detailed statement of the terms and conditions of the Tender Offer, Noteholders should refer to the Tender Offer Memorandum. The Tender Offer Memorandum and any other relevant notices and documents with respect to the Tender Offer are available at <https://sites.dfkingltd.com/pttgc>.

This announcement is not an offer to purchase, a solicitation of an offer to purchase, an offer to sell or a solicitation of an offer to sell, securities in the United States, Thailand or elsewhere. The Tender Offer is not an offer to sell or a solicitation of an offer to buy the Like-Kind Notes. No securities of the Company or any of its subsidiaries are being, or will be, registered under the U.S. Securities Act (the “Securities Act”), as amended, or the securities laws of any state of the United States, Thailand or other jurisdiction and no such securities may be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable state or local securities laws. In the United States, the Like-Kind Notes will only be offered or sold to persons who are both “qualified institutional buyers,” as defined in Rule 144A under the Securities Act and “qualified purchasers”, as defined in the United States Investment Act of 1940, as amended, in reliance on available exemptions from the registration requirements of the Securities Act. Nothing in this announcement shall constitute an offer to sell or the solicitation of an offer to buy securities in Thailand or any jurisdiction in which such offer or sale would be unlawful.

The distribution of the Tender Offer Memorandum in certain jurisdictions may be restricted by law. The distribution of the Tender Offer Memorandum in Thailand is generally prohibited. Persons into whose possession the Tender Offer Memorandum comes are required by each of the Company, the New Issuer, the Dealer Managers and the Information and Tender Agent to inform themselves about, and to observe, any such restrictions. The Tender Offer Memorandum does not constitute an invitation to participate in the Tender Offer in Thailand or any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws.

The Information and Tender Agent

D.F. King Limited

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