UNION GAS HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 201626970Z)

ANNOUNCEMENT PURSUANT TO RULE 705(4) OF THE CATALIST RULES ON THE EXTENSION OF TIME TO ANNOUNCE FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30 JUNE 2017

The board of directors (the "**Board**") of Union Gas Holdings Limited (the "**Company**") wishes to announce that the Company has been admitted to the Catalist ("**Catalist**") of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), and trading in the ordinary shares in the capital of the Company had commenced with effect from 9.00 a.m. on 21 July 2017 (the "**Listing Date**").

Pursuant to Rule 705(4) of the Listing Manual Section B: Rules of Catalist of the SGX-ST (the "**Catalist Rules**"), the Company will announce its financial results for the half year ended 30 June 2017 ("**HY2017 Results**") on or before 13 September 2017 on the basis that:

(i) the announcement of the HY2017 Results will be the first announcement to be made by the Company pursuant to Rule 705(3)(b) of the Catalist Rules following its listing on Catalist; and

(ii) the time period between the Listing Date and the deadline specified in Rule 705(3)(b) of the Catalist Rules is less than 30 days.

In accordance with Rule 705(4) of the Catalist Rules, the Company hereby confirms that there is no material adverse change to the financial position of the Company since 13 July 2017, being the date of the offer document issued by the Company and registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, in connection with its listing on Catalist.

BY ORDER OF THE BOARD

Teo Soak Theng Alexis
Executive Director and Chief Executive Officer
21 July 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Yee Chia Hsing, Head, Catalist, Investment Banking, Singapore and Mr Lee Chee Cheong, Associate Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place, #09-01, Singapore Land Tower, Singapore 048623, Telephone: (65) 6337 5115.