**MANDATORY CONDITIONAL CASH OFFER**

by

**UNITED OVERSEAS BANK LIMITED**
(Company Registration No.: 193500026Z)
(Incorporated in Singapore)

for and on behalf of

**ONG SEK CHONG & SONS PTE LTD**
(Company Registration No.: 199801817N)
(Incorporated in Singapore)

**to acquire all the issued and paid-up ordinary shares in the share capital of**

**LIAN BENG GROUP LTD**
(Company Registration No.: 199802527Z)
(Incorporated in Singapore)

**other than treasury Shares and those Shares already owned, controlled or agreed to be acquired by the Offeror and the Relevant Concert Party Group**

**28 June 2021**

To : The holders of Offer Shares

Dear Sir/Madam

**NOTIFICATION OF ELECTRONIC DISSEMINATION OF OFFER DOCUMENT AND RELATED DOCUMENTS**

## 1. INTRODUCTION

United Overseas Bank Limited ("**UOB**") refers to:

(a) the announcement dated 14 June 2021 issued by it, for and on behalf of Ong Sek Chong & Sons Pte Ltd (the "**Offeror**"), in relation to the mandatory conditional cash offer (the "**Offer**") to acquire all the issued and paid-up ordinary shares ("**Shares**") in the share capital of Lian Beng Group Ltd (the "**Company**"), other than treasury Shares and those Shares already owned, controlled or agreed to be acquired by the Offeror and the Relevant Concert Party Group (as defined in the Offer Document) ("**Offer Shares**"); and

(b) the offer document ("**Offer Document**") issued the date hereof by UOB for and on behalf of the Offeror, in relation to the Offer.

All capitalised terms used but not defined in this notification (this "**Notice**") shall have the meanings ascribed to them in the Offer Document.

## 2. ELECTRONIC DESPATCH OF OFFER DOCUMENT

UOB wishes to inform the holders of the Offer Shares that in connection with the Offer, the Offeror has opted to electronically issue the Offer Document, pursuant to the Securities Industry Council's Public Statement on Despatch of Take-over Documents under the Singapore Code on Take-overs and Mergers (the "**Code**") issued on 6 May 2020 and Public Statement on the Extension of the Temporary Measures to Allow for Electronic Despatch of Take-over Documents under the Code issued on 29 September 2020. **Accordingly, please note that no printed copies of the Offer Document will be despatched to you, unless specifically requested by you in the manner set out below.**

The electronic copy of the Offer Document, the Form of Acceptance and Authorisation for Offer Shares (the "**FAA**") and the Form of Acceptance and Transfer for Offer Shares ("**FAT**") (collectively, the "**Acceptance Forms**") have, as of the date of this Notice, been published on the website of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). To access the electronic version of the Offer Document and the Acceptance Forms:

(a) you may directly access the Company's announcement page on the website of the SGX-ST by scanning the following QR code:

(b) you may also access the website of the SGX-ST at https://www.sgx.com/securities/company-announcements. Under the filter box titled "***Filter by Company/Security Name***", type the name of the Company: "***Lian Beng Group Ltd***". "***Lian Beng Group Ltd***" will appear as a drop-down item below the filter box.

Thereafter, please select the announcement dated 28 June 2021 titled "***Mandatory Conditional Cash Offer – Electronic Despatch of Offer Document***". The Offer Document and the Acceptance Forms can be accessed by clicking on the links under the section titled "***Attachments***".

The electronic version of the Offer Document and the Acceptance Forms may also be accessed directly on the "***Announcements***" page on the website of the Company at the following URL: https://ir.lianbeng.com.sg/press-releases. Alternatively, you may access the page by scanning the following QR code:

A printed copy of the Offer Document may be obtained from M & C Services Private Limited by submitting a request via phone (+65 6227 6660) or by email (gpc@mncsingapore.com).

A physical copy of the relevant Acceptance Form(s) is enclosed with this Notice.

## 3. CLOSING DATE AND PROCEDURES FOR ACCEPTANCE

If you wish to accept the Offer in respect of all or part of your Offer Shares, please take the following steps:

(a) if you hold Offer Shares which are deposited with The Central Depository (Pte) Limited ("**CDP**"), please ensure that you complete and return the FAA:

(i) **by post**, in the enclosed pre-addressed envelope at your own risk, to Ong Sek Chong & Sons Pte Ltd c/o The Central Depository (Pte) Limited at Robinson Road Post Office, P.O. Box 1984, Singapore 903934; or

(ii) **in electronic form**, via SGX's Investor Portal at investors.sgx.com (in respect of individual and joint-alt account holders only). Depositors who are corporations or joint-and account holders cannot submit their FAA in electronic form and should sign the enclosed FAA per its/their signing mandate and where appropriate, affix its common seal to the FAA in accordance with its constitution or relevant constitutive documents; and

(b) if you hold Offer Shares in scrip form, please ensure that you complete and return the FAT:

(i) **by hand**, to Ong Sek Chong & Sons Pte Ltd c/o M & C Services Private Limited at 112 Robinson Road, #05-01, Singapore 068902; or

(ii) **by post**, in the enclosed pre-addressed envelope at your own risk, to Ong Sek Chong & Sons Pte Ltd c/o M & C Services Private Limited at 112 Robinson Road, #05-01, Singapore 068902,

in each case, so as to arrive **not later than 5.30 p.m. (Singapore time) on 26 July 2021 (the "Closing Date"). The Offeror does not intend to extend the Offer beyond 5.30 p.m. (Singapore time) on the Closing Date. Notice is hereby given that the Offer will not be open for acceptance beyond 5.30 p.m. (Singapore time) on the Closing Date.**

**The procedures for acceptance of the Offer are also set out in Appendix V to the Offer Document and in the Acceptance Forms.**

CPFIS Investors and SRS Investors (in each case, as defined in the Offer Document) should receive further information on how to accept the Offer from their respective CPF Agent Banks and SRS Agent banks (in each case as defined in the Offer Document, and as the case may be) directly.

## 4. OVERSEAS PERSONS

This Notice does not constitute an offer to sell or the solicitation of an offer to subscribe for or buy any security, nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of the securities referred to in this Notice in any jurisdiction in contravention of applicable law. The Offer will be made solely by the Offer Document and the relevant Acceptance Form(s), which will contain the full terms and conditions of the Offer, including details of how the Offer may be accepted. **For the avoidance of doubt, the Offer shall be open to all Shareholders, including those to whom this Notice and relevant Acceptance Form(s) may not be sent.**

The availability of the Offer to Shareholders whose mailing addresses are outside of Singapore (as shown on the register of members of the Company or, as the case may be, in the records of CDP) (each, an "**Overseas Person**") may be affected by the laws of the relevant overseas jurisdictions. Accordingly, any Overseas Person should inform himself about and observe any applicable legal requirements, and exercise caution in relation to the Offer, as this Notice, the Offer Document and the Acceptance Forms have not been reviewed by any regulatory authority in any overseas jurisdiction. **Where there are potential restrictions on sending this Notice, the Offer Document and/or the Acceptance Forms to any overseas jurisdictions, the Offeror, UOB, CDP and the Receiving Agent each reserves the right not to send these documents to Shareholders in such overseas jurisdictions.**

It is the responsibility of any Overseas Person who wishes to (a) request for this Notice, the Offer Document and/or the Acceptance Forms and/or any related documents; or (b) accept the Offer, to satisfy himself as to the full observance of the laws of the relevant jurisdiction in that connection, including the obtaining of any governmental or other consent which may be required, and compliance with all necessary formalities or legal requirements and the payment of any taxes, imposts, duties or other requisite payments due in such jurisdiction. Such Overseas Person shall be liable for any such taxes, imposts, duties or other requisite payments payable and the Offeror and any person acting on its behalf (including UOB) shall be fully indemnified and held harmless by such Overseas Person for any such taxes, imposts, duties or other requisite payments as the Offeror and/or any person acting on its behalf (including UOB) may be required to pay. In (i) requesting for this Notice, the Offer Document and/or the Acceptance Forms and any related documents; and/or (ii) accepting the Offer, the Overseas Person represents and warrants to the Offeror and UOB that he is in full observance of the laws of the relevant jurisdiction in that connection, and that he is in full compliance with all necessary formalities or legal requirements. **Any Overseas Person who is in any doubt about his position should consult his professional adviser in the relevant jurisdiction.**

Further details in relation to Overseas Persons are contained in the Offer Document.

## 5. RESPONSIBILITY STATEMENT

The Offeror Directors (including those who may have delegated detailed supervision of this Notice) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Notice (other than those relating to the Company) are fair and accurate and that there are no other material facts not contained in this Notice, the omission of which would make any statement in this Notice misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Offeror Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Notice.

The Offeror Directors jointly and severally accept responsibility accordingly.

Issued by
**UNITED OVERSEAS BANK LIMITED**

For and on behalf of
**ONG SEK CHONG & SONS PTE LTD**

*Any inquiries relating to this Notice or the Offer should be directed during office hours to the UOB helpline at (65) 6539 7066.*