

## RESULTS OF ANNUAL GENERAL MEETING ON 27 APRIL 2015

The Board of Directors of ValueMax Group Limited are pleased to announce that at the Annual General Meeting (“AGM”) held earlier today, on a poll vote all the resolutions as set out in the Notice of the meeting dated 10 April 2015 were duly approved and passed by shareholders at the meeting. The results of the poll on each of the resolutions put to the vote at the AGM are set out below, for information. The Scrutineers appointed for the poll were ATMD Bird & Bird LLP.

No.	Ordinary Resolutions	FOR		AGAINST	
		No. of Shares	%	No. of Shares	%
1.	Audited Financial Statements, Directors’ Report and Auditors’ Report thereon	415,275,759	100.00	0	0
2.	First and final one-tier tax exempt dividend of 0.88 cent per share	415,275,759	100.00	0	0
3.	Directors’ fees of S\$185,000/-	415,275,759	100.00	0	0
4.	Re-election of Mr. Yeah Hiang Nam	415,275,759	100.00	0	0
5.	Re-election of Mr. Lim Hwee	415,275,759	100.00	0	0
6.	To re-appoint Messrs. Ernst & Young LLP as auditors	415,275,759	100.00	0	0
7.	Authority to issue shares	402,084,759	96.82	13,191,000	3.18

**Total Number of Shares Counted**

**415,275,759**

By Order of the Board  
 Lotus Isabella Lim Mei Hua  
 Company Secretary  
 Date: 27 April 2015

The initial public offering of ValueMax Group Limited was sponsored by Canaccord Genuity Singapore Pte. Ltd. (the “Issue Manager”). The Issue Manager assumes no responsibility for the contents of this announcement.