



LUZHOU BIO-CHEM TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore with Registration Number 200412523N)

PROFIT GUIDANCE

Based on an initial assessment of the management accounts for the fourth quarter ended 31 December 2014 ("**4QFY14**"), the Board of Directors of Luzhou Bio-Chem Technology Limited (the "**Company**") would like to advise shareholders that the Company and its subsidiaries (the "**Group**") is expected to report a net loss for 4QFY14 and a net loss for the full financial year ended 31 December 2014.

Further details will be disclosed when the Company finalises and announces its fourth quarter and full year results on or before 28 February 2015.

By order of the Board

Niu Ji Xing
Executive Chairman
2 February 2015