



Y VENTURES GROUP LTD.
(Company Registration No.: 201300274R)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF 24,660,000 NEW ORDINARY SHARES IN THE CAPITAL OF Y VENTURES GROUP LTD. AT A PLACEMENT PRICE OF S\$0.0812 PER PLACEMENT SHARE

- RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as defined in the Company's announcement dated 23 September 2019 in relation to the proposed placement of 24,660,000 new ordinary shares (the "Announcement").

Further to the Announcement, the Board of Y Ventures Group Ltd. (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Company has, on 4 October 2019, received the listing and quotation notice from SGX-ST in respect of the listing and quotation of the Placement Shares on the Catalist of the SGX-ST (the "**LQN**").

The listing and quotation of the Placement Shares is subject to compliance with the SGX-ST listing requirements. Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

The listing and quotation notice from the SGX-ST is not an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Lew Chern Yong
Executive Chairman and Director
4 October 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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