

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2014	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MIDAS HOLDINGS LIMITED
Date Submitted	1 September 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code :1021 Descripti	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descripti	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u>	Descripti	on :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)			-	
Balance at close of the mo	nth			
3. Other Classes of Shares	8			
Stock code : <u>N/A</u>	Descripti	on :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	nth			

Total authorised share capital at the end of the month (*State currency*) : See Remarks A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,217,617,800					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	1,217,617,800					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement duri	na the month			as at close of the month
(dd/mm/yyyy) and		Novement duri	ig no mona		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1 N/A				•		
shares						
(Note 1)						
2. <b>N/A</b>						
shares						
(Note 1)						
3. <b>N/A</b>						
shares						
		·				
(Note 1)						
			Total A. (Ordi		N/A	
				ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised during	g the month from	exercise of option	ons			
(State currency)				N/A		
, ,,						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	_					
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A		ł	_			
	_					
				·		
Stock code (if listed)						
Class of shares issuable			_			
(Note 1) Subscription price			_			
EGM approval date			_			
(if applicable)		`				
(dd/mm/yyyy) 4. <b>N/A</b>	( / /	)	_			
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
				linary shares)	N/A	
			(Prefer	rence shares)	N/A	_
				(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into S	Currency of amount	Amount at close of	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	preceding month	month	of the month		
1. N/A	_					
Stock code (if listed)		· ·				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. <b>N/A</b>	( / / )					
<u></u>						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3.</u> N/A	_					
	_					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				dinary shares)	N/A	-
			(Prete	rence shares) (Other class)	N/A N/A	-
					N/A	_

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	-

Other Movements in Issued Share Capital

	er Movements in Is						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				 Class of shares issuable				
			01-1-	(Note 1)		)		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		<u> </u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	1		Doal	d and GEM hs No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		(22				
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	
		EGM approval date: (dd/mm/yyyy)	( / /	)		. <u> </u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)		)	N/A	
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
		EGM approval date: (dd/mm/yyyy)	( / /	)		<u> </u>

				For Main Board	and GEM lis	sted issuers
Tune of Issue					shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			(Note 1) Issue and allotment date :	(//)	N/A	
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )		
Other	At price :	State	(Note 1)		N/A	
		currency	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (F	Preference shares	) <b>N/A</b>	-
	Type of Issue Capital reorganisation Other	Capital reorganisation	Capital reorganisation	Type of Issue       Class of shares issuable (Note 1)         Capital reorganisation       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Other       At price : State currency       Class of shares issuable (Note 1)         Superior       State currency       EGM approval date: (dd/mm/yyyy)         EGM approval date : (dd/mm/yyyy)       EGM approval date : (dd/mm/yyyy)         Total E.       Total E.	Type of Issue       Class of shares issuable (Note 1)         Capital reorganisation       Issue and allotment date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         Cther       At price : State currency         Other       At price : State (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)         Issue and allotment date : (dd/mm/yyyy)         Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)         Issue and allotment date : (dd/mm/yyyy)         Issue and allotment date : (dd/mm/yyyy)         Issue and allotment date: (dd/mm/yyyy)	issuer issued during the month pursuant thereto Type of Issue Class of shares issuable Class of shares issuable (Note 1) Issue and allotment date : ( / / ) Issue and allotment date : ( / / ) EGM approval date: ( // ) EGM appro

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

A. As the Company is incorporated in Singapore, it does not have an authorized share capital.

Submitted by:	Chew Hwa Kwang, Patrick	
Submitted by.	Chew riwa riwany, Fallick	
Title:	Chief Executive Officer	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.