

mm2 Asia Ltd.
(Company Registration No. 201424372N)
(Incorporated in Singapore)

PROPOSED ACQUISITION OF CERTAIN BUSINESSES AND ASSETS FROM CATHAY CINEPLEXES SDN BHD – COMPLETION

All capitalised terms in this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Announcements (as defined below).

The board of directors (the “**Board**”) of mm2 Asia Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its announcements on 30 April 2015 and 17 August 2015 (the “**Announcements**”) in relation to the proposed acquisition of certain businesses and assets from Cathay Cineplexes Sdn Bhd (the “**Acquisition**”).

The Board is pleased to announce that pursuant to the fulfilment of all conditions precedent as set out in the SPA, Completion of the Acquisition has taken place on 1 November 2015. Accordingly, MM2 Screen Management Sdn Bhd, the Company’s indirect wholly owned subsidiary, is the legal and beneficial owner of the Target Business carried on at the following locations:

- (a) Cathay Cineplex Damansara, e@Curve, No. 2A Jalan PJU 7/3, Mutiara Damansara, 47810 Petaling Jaya, Selangor Darul Ehsan, Malaysia; and
- (b) Cathay Cineplex City Square, Johor Bahru City Square, 106-108 Jalan Wong Ah Fook, 80000 Johor Bahru, Johor Darul Takzim, Malaysia.

By Order of the Board

Melvin Ang Wee Chye
Chief Executive Officer and Executive Director
2 November 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.