

NEW SILKROUTES GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199400571K)
(the “**Company**”)

**APPLICATION FOR APPROVAL OF THE PROPOSED SCHEME OF ARRANGEMENT UNDER
SECTION 71 OF THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018**

The board of directors of the Company (the “**Board**”) refers to the Company’s announcement dated 20 October 2023 in relation to the “pre-packaged” scheme of arrangement that the Company has proposed to enter into with the Scheme Creditors (“**Previous Announcement**”).

Unless otherwise defined or the context otherwise requires, capitalised terms in this announcement have the same meaning ascribed to them in the Previous Announcement.

The Board wishes to announce that the hearing of the Scheme Approval Application has been fixed on **14 November 2023 at 10 AM.**

Any shareholder that wishes to receive further updates on any directions that may be issued by the Court in respect of the Scheme Approval Application, such as the filing of written submissions and further affidavits, may write to the Company’s solicitors at:

- (a) daniel.tan@shooklin.com;
- (b) linhtrang.hoang@shooklin.com; and
- (c) yeeshing.poh@shooklin.com.

The Company will keep the shareholders updated on the status of and any relevant developments regarding the Scheme Approval Application in due course.

BY ORDER OF THE BOARD

Mr Han Binke
Executive Director and CEO

25 October 2023