

PROXY FORM

(Please see notes overleaf before completing this form)

IMPORTANT

- The Annual General Meeting (“AGM”) will be held in a wholly physical format at 55 Tuas Crescent, #07-01, Singapore 638743 on Wednesday, 28 August 2024 at 10.00 a.m. (Singapore time). There will be no option to participate virtually. The printed copies of the Notice of AGM dated 8 August 2024 and Proxy Form will be sent by post to members.
- Relevant intermediaries (as defined in Section 181 of the Companies Act 1967 of Singapore) may appoint more than two (2) proxies to attend, speak and vote at the AGM.
- Investors who hold Company’s shares through relevant intermediaries (including CPF/SRS Investors) who wish to vote should approach their relevant intermediaries (including their respective CPF Agent Banks and SRS Operators) to submit their voting instructions at least seven (7) working days before the date of the AGM.
- This Proxy Form is not valid for use by CPF/SRS Investors and shall be ineffective for all intents and purposes if used or purported to be used by them.
- Please read the notes to this Proxy Form.

PERSONAL DATA PRIVACY
By submitting this proxy form, the member of the Company accepts and agrees to the personal data privacy terms set out in the Notice of AGM dated 8 August 2024.

I/We* _____ (Name) _____ (NRIC/Passport No./Company Registration No.*)
of _____ (Address)
being a member/members* of XMH HOLDINGS LTD. (the “Company” and together with its subsidiaries, the “Group”), hereby appoint:

Name	NRIC/Passport No.	Proportion of Shareholdings	
		No. of Shares	%

Address

*and/or

Name	NRIC/Passport No.	Proportion of Shareholdings	
		No. of Shares	%

Address

or failing him/her*, the Chairman of the AGM of the Company as my/our* proxy/proxies* to attend, speak and vote on my/our* behalf at the AGM to be held at 55 Tuas Crescent, #07-01, Singapore 638743 on Wednesday, 28 August 2024 at 10.00 a.m. and at any adjournment thereof.

I/We* direct my/our* proxy/proxies* to vote for or against the Resolutions proposed at the AGM as indicated hereunder. If no specific direction as to voting is given or in the event of any other matter arising at the AGM and at any adjournment thereof, the proxy/proxies* will vote or abstain from voting at his/her* discretion. The Resolutions proposed at the AGM as indicated hereunder will be put to vote at the AGM by way of poll.

If you wish to exercise all your votes “For” or “Against”, or “Abstain” the relevant resolutions, please mark an “X” in the appropriate box provided. Alternatively, please indicate the number of votes “For” or “Against”, or “Abstain” each Resolution in the boxes provided as appropriate. If you mark an “X” in the abstain box for a particular Resolution, you are directing your proxy, not to vote on that Resolution.

No.	Resolutions relating to:	By way of poll		
		For	Against	Abstain
ORDINARY BUSINESSES				
1.	Adoption of the Directors’ Statement and the Audited Financial Statements of the Company and of the Group for the financial year ended 30 April 2024 (“FY2024”), together with the Independent Auditor’s Report thereon			
2.	Declaration and approval of the payment of a final one-tier tax exempt dividend of 0.25 Singapore cents per ordinary share and a special one-tier tax exempt dividend of 3.25 Singapore cents per ordinary share for FY2024			
3.	Approval of the payment of Directors’ fees of S\$179,130 for FY2024			
4.	Re-election of Mr. Tan Tin Yeow as a Director retiring under Regulation 89 of the Constitution of the Company			
5.	Re-election of Mr. Khoo Song Koon as a Director retiring under Regulation 89 of the Constitution of the Company			
6.	Re-appointment of Messrs Ernst & Young LLP as the Independent Auditors of the Company to hold office until the next AGM and to authorise the Directors of the Company to fix their remuneration			
SPECIAL BUSINESSES				
7.	Authority for Directors to allot and issue shares in the capital of the Company			
8.	Proposed renewal of the Share Buyback Mandate			

Dated this _____ day of _____ 2024

Signature(s) of Member(s) or
Common Seal of Corporate Member

* Delete if not applicable

Total Number of Shares in	No. of Shares
(a) CDP Register	
(b) Register of Members	

Notes to Proxy Form:

1. Please insert the total number of ordinary shares in the capital of the Company (“**Shares**”) held by you. If you have Shares entered against your name in the Depository Register (as defined in Section 81SF of the Securities and Futures Act 2001 of Singapore), you should insert that number of Shares. If you have Shares registered in your name in the Register of Members, you should insert that number of Shares. If you have Shares entered against your name in the Depository Register and registered in your name in the Register of Members, you should insert the aggregate number of Shares entered against your name in the Depository Register and registered in your name in the Register of Members. If no number is inserted, this instrument appointing a proxy shall be deemed to relate to all the Shares held by you.
2. The Proxy Form appointing the Chairman of the AGM (or any person other than the Chairman of the AGM) as proxy to vote on the member’s behalf at the AGM, duly executed, must be submitted through any of the following means to the Company in the following manner:
 - (a) by email, to xmh@xmh.com.sg; or
 - (b) by post, to be deposited at the Registered Office of the Company at 55 Tuas Crescent, #07-01, Singapore 638743,in either case, by **10.00 a.m. on Monday, 26 August 2024** (being not less than forty-eight (48) hours before the time appointed for holding the AGM) (or at any adjournment thereof) and in default the instrument of proxy shall not be treated as valid. A member who wishes to submit an instrument appointing proxy(ies) can either use the printed copy of the Proxy Form which is sent to him/her/it by post or download a copy of the Proxy Form from the Singapore Exchange Network (“**SGXNet**”) or the Company’s corporate website, and subsequently complete and sign the Proxy Form before submitting it by post to the address provided above, or scanning and sending it to the email address provided above.
3. Completion and submission of the instrument appointing a proxy(ies) by a member will not prevent him/her from attending, speaking and voting at the AGM if he/she so wishes. The appointment of a proxy(ies) for the AGM shall be deemed to be revoked if the member attends the AGM in person, and in such event, the Company reserves the right to refuse to admit any person or persons appointed under the relevant instrument appointing a proxy(ies), to the AGM.
4. This proxy form must be under the hand of the appointor or of his/her/its attorney duly authorised in writing.
 - (a) Where this proxy form is executed by a corporation, it must be executed either under its common seal (or otherwise in accordance with its constitution) or under the hand of an officer or attorney duly authorised.
 - (b) Where this proxy form is executed by an attorney on behalf of the appointor, the letter or the power of attorney or a duly certified true copy thereof must be lodged with this proxy form, failing which the instrument of proxy may be treated as invalid.
5. A member of the Company entitled to attend and vote at the AGM of the Company is entitled to appoint one (1) or two (2) proxies to attend and vote in his/her stead. A proxy need not be a member of the Company. Where a member appoints two (2) proxies, the appointments shall be invalid unless he/she specifies the proportion of his/her shareholding (expressed as a percentage of the whole) to be represented by each proxy. A proxy need not be a member of the Company.
6. A member who is a relevant intermediary entitled to attend and vote at the AGM of the Company is entitled to appoint more than one (1) proxy to attend and vote instead of the member, but each proxy must be appointed to exercise the rights attached to a different Share or Shares held by such member. Where such member appoints more than one (1) proxy, the appointments shall be invalid unless the member specifies the number of Shares in relation to which each proxy has been appointed. “**Relevant intermediary**” has the meaning ascribed to it in Section 181 of the Companies Act 1967 of Singapore.
7. A corporation which is a member of the Company may authorise, by resolution of its directors or other governing body, such person as it thinks fit to act as its representative at the AGM, in accordance with Section 179 of the Companies Act 1967 of Singapore, the person so authorised shall upon production of a copy of such resolution certified by a director of the corporation to be a true copy, be entitled to exercise the powers on behalf of the corporation so represented as the corporation could exercise in person if it was an individual.
8. CPF Investors and SRS Investors may attend and vote at the AGM if they are appointed as proxy(ies) by their CPF Agent Banks and SRS Operators and should contact their CPF Agent Banks and SRS Operators if they have any queries regarding their appointment as proxy(ies). For CPF Investors and SRS Investors who wish to appoint the Chairman of the AGM as their proxy, they should approach their CPF Agent Banks and SRS Operators to submit their votes no later than **10.00 a.m. on Friday, 16 August 2024** (being not less than seven (7) working days before the AGM).

General:

The Company shall be entitled to reject this proxy form if it is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in this proxy form. In addition, in the case of Shares entered in the Depository Register, the Company may reject any proxy form lodged if the member, being the appointor, is not shown to have Shares entered against his/her/its name in the Depository Register as at seventy-two (72) hours before the time appointed for holding the AGM (or at any adjournment thereof), as certified by The Central Depository (Pte) Limited to the Company.

Personal Data Privacy:

By submitting this proxy form, the member of the Company accepts and agrees to the personal data privacy terms set out in the Notice of AGM dated 8 August 2024.