

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

MEDIA REPORT BY DEBTWIRE

Noble Group Limited (the “**Company**”) has become aware of a media report by Debtwire on 20 September 2018 regarding a potential legal action by Iceberg Research and certain alleged although as yet unidentified holders of the Company’s perpetual securities.

As at the time of this announcement, the Company has not been served with any formal process relating to such action and the Company is not aware of the grounds for any such action, nor does the Company have any further details relating to the same.

Nonetheless, the Company considers that the broad accusations made by Iceberg Research are baseless. To the extent any action is commenced by Iceberg or the unidentified holders of perpetual securities, it will be vigorously defended by the Company.

The Company also notes that the proposed claim will not affect the proposed restructuring of Noble’s liabilities as previously announced. In this regard, holders of approximately 43% of the Company’s perpetual securities have signed a binding Restructuring Support Agreement in favour of the Company’s proposed restructuring.

The Company will make further announcements as necessary.

Noble Group Limited
20 September 2018

ooOoo

About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. The Company facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Company and broader Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

For further details please contact:

Finsbury

Alastair Hetherington / Dorothy Burwell / Humza Vanderman / Angy Knill

Tel: +44 207 251 3801

Email: Noble@finsbury.com

Klareco Communications

Chelsea Phua

Tel: +65 6333 3449

Email: CPhua@klarecomms.com

Camarco

Candice Adam

Tel: +44 20 3781 8336

Email: Candice.Adam@camarco.co.uk

Citadel-MAGNUS

Martin Debelle

Tel: +61 2 8234 0100

Email: MDebelle@citadelmagnus.com