

ACCRELIST LTD. (亚联盛控股公司)
(Company Registration No. 198600445D)
(Incorporated in the Republic of Singapore)

**PROPOSED ACQUISITION OF COMPANIES –
RECEIPT OF LISTING AND QUOTATION NOTICE**

Unless otherwise specified herein or where the context otherwise requires, capitalized terms used in this announcement shall have the same meaning as used in the two Sale and Purchase of Shares Agreements entered into between the Company and the Vendors dated 23 January 2018, and the announcements made in relation thereto dated 23 January 2018, 8 June 2018 and 29 August 2018 (the “Announcements”).

The board of directors (the “**Board**”) of Accrelist Ltd. (the “**Company**”) refers to the Announcements in relation to the two Sale and Purchase of Shares Agreements entered into by the Company with the respective Vendors.

The Company wishes to announce that it has on 14 September 2018 received the listing and quotation notice (the “**LQN**”) for the listing and quotation of 250,000,000 Consideration Shares, subject to compliance with the listing requirements of the SGX-ST.

The LQN granted by SGX-ST is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

The Consideration Shares shall be issued free from all claims, charges, liens and other encumbrances whatsoever and shall rank, *pari passu*, in respect with the existing ordinary shares of the Company.

BY ORDER OF THE BOARD

Terence Tea Yeok Kian
Executive Chairman and Managing Director
14 September 2018

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (SGX-ST). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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