



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

ANNOUNCEMENT PURSUANT TO RULE 728 OF THE LISTING MANUAL

The Board of Directors of Oxley Holdings Limited (the “**Company**”) wishes to announce, pursuant to Rule 728 of the Listing Manual of the Singapore Exchange Securities Trading Limited, that it has received a notification from Mr Ching Chiat Kwong, a controlling shareholder of the Company, that share pledge arrangements have been entered into in respect of certain of his shareholding interest in the Company, details of which are as follows:

Share Pledge Arrangement I

- | | | |
|-----|---|-----------------------------|
| (a) | Name of shareholder: | Ching Chiat Kwong |
| (b) | Class and number of shares pledged: | 142,840,000 ordinary shares |
| (c) | Percentage of the Company's issued share capital that is the subject of the pledge: | 4.85% |
| (d) | Party in whose favour the pledge is created: | Malayan Banking Berhad |

Share Pledge Arrangement II

- | | | |
|-----|---|-----------------------------|
| (a) | Name of shareholder: | Ching Chiat Kwong |
| (b) | Class and number of shares pledged: | 137,223,820 ordinary shares |
| (c) | Percentage of the Company's issued share capital that is the subject of the pledge: | 4.65% |
| (d) | Party in whose favour the pledge is created: | Bank of Singapore Limited |

By Order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
20 November 2015