

STATS ChipPAC Ltd.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199407932D)

ANNOUNCEMENT

RESULTS OF PERPETUAL SECURITIES OFFERING

1. INTRODUCTION

STATS ChipPAC Ltd. (the “**Company**”) refers to its announcements dated 30 December 2014, 26 June 2015, 3 July 2015 and 16 July 2015 (collectively, the “**Perpetual Securities Offering Announcements**”), and the instruction booklet dated 16 July 2015 (the “**Instruction Booklet**”), in relation to its proposed offering of US\$200,000,000 4 per cent. Perpetual Securities (the “**Perpetual Securities**”) by way of a non-renounceable rights issue (the “**Perpetual Securities Offering**”).

All capitalised terms used and not defined herein shall have the same meanings given to them in the Perpetual Securities Offering Announcements and the Instruction Booklet.

2. RESULTS OF PERPETUAL SECURITIES OFFERING

2.1 Level of Subscription. The Company wishes to announce that at the close of the Perpetual Securities Offering on 14 August 2015 (the “**Final Closing Date**”), valid acceptances and excess applications were received for a total of 200,154 Perpetual Securities, representing approximately 100.08 per cent. of the total number of 200,000 Perpetual Securities available for subscription under the Perpetual Securities Offering.

This includes the subscription and payment in full by Singapore Technologies Semiconductors Pte Ltd (“**STSP**”) of an aggregate of 200,000 Perpetual Securities, comprising (i) its pro rata entitlement to the Perpetual Securities of 167,424 Perpetual Securities and (ii) an aggregate of 32,576 excess Perpetual Securities applied for by STSP in accordance with the STSP Undertaking. Based on the above, the Perpetual Securities Offering is hence fully subscribed.

Details of the valid acceptances and excess applications received are as follows:

	Number of Perpetual Securities	As a percentage (%) of the total number of Perpetual Securities
Valid Acceptances	167,478	83.74
Excess Applications	32,676	16.34
Total	200,154	100.08

Valid acceptances for Perpetual Securities and applications for excess Perpetual Securities were received for 154 Perpetual Securities from Shareholders other than STSP (such Shareholders, the “**Non-Undertaking Shareholders**”), representing 0.47

per cent. of the total number of pro rata Perpetual Securities (being 32,576 Perpetual Securities) of the Non-Undertaking Shareholders.

- 2.2 **Excess Applications.** A total of 32,522 Perpetual Securities which were not validly taken up by the Non-Undertaking Shareholders will be allotted to satisfy excess applications.

As stated in the Instruction Booklet, in the allotment of excess Perpetual Securities, the Directors and Substantial Shareholders who have control or influence over the Company in connection with the day-to-day affairs of the Company or the terms of the Perpetual Securities Offering, or have representation (direct or through a nominee) on the board of the Company, will rank last in priority.

- 2.3 **STSPL Undertaking.** Based on the final results, an aggregate of 199,846 Perpetual Securities will be issued to STSPL pursuant to the STSPL Undertaking.

3. CREDITING OF PERPETUAL SECURITIES

All Perpetual Securities (other than those issued pursuant to valid acceptances of provisional allotments of Perpetual Securities as at the First Closing Date) are expected to be issued on 21 August 2015 and the Securities Accounts of the Entitled Shareholders are expected to be credited with Perpetual Securities, pursuant to valid acceptances of provisional allotments of Perpetual Securities and successful applications for excess Perpetual Securities (including all Perpetual Securities issued as at the First Closing Date), on or around 24 August 2015.

4. REFUND OF SUBSCRIPTION MONIES

If any acceptance of Perpetual Securities and/or any application for excess Perpetual Securities is invalid or unsuccessful or, in the case of applications for excess Perpetual Securities, no excess Perpetual Securities are allotted or the number of excess Perpetual Securities allotted is less than that applied for, the amount paid on acceptance and/or application or the surplus application monies, as the case may be, will be returned or refunded to such applicants without interest or any share of revenue or other benefit arising therefrom within fourteen (14) days after the Final Closing Date by any one or a combination of the following:

- (i) where the acceptance and/or application had been made through CDP, by means of a cheque or demand draft in USD currency drawn on a bank in Singapore and sent to the Entitled Depositors by ordinary post at their own risk to their mailing addresses as maintained with CDP or in such other manner as they may have agreed with CDP for the payment of any cash distributions; and
- (ii) where the acceptance and/or application had been made through the Share Registrar, by means of a crossed cheque in USD currency drawn on a bank in Singapore and sent to the Entitled Scripholders by ordinary post at their own risk to their mailing addresses in Singapore as maintained with the Share Registrar.

BY ORDER OF THE BOARD

Elaine Sin
Senior Director, Corporate Legal and Company Secretary
20 August 2015

Any enquiries relating to this Announcement should be directed to the following during office hours:

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The distribution of this Announcement, the Instruction Booklet, the provisional allotment letters and/or the application forms for Perpetual Securities and excess Perpetual Securities into jurisdictions other than Singapore may be restricted by law. The information contained in this Announcement and such other documents should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. Persons into whose possession this Announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this Announcement.

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