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RE: CIMIC'S THIESS SECURES \$185M MT ARTHUR COAL CONTRACT

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

Louise Griffiths
Company Secretary

26 MARCH 2018**CIMIC'S THIESS SECURES \$185M MT ARTHUR COAL CONTRACT**

CIMIC Group's global mining services provider, Thiess, has secured a A\$185 million contract from BHP to provide additional mining services at the Mount Arthur Coal operation in the Hunter Valley, Australia.

Thiess has been providing load and haul services at Mt Arthur Coal since December 2016. This new 15-month contract extends the scope of Thiess' existing operations and includes mining overburden and coal at the southern end of the Mt Arthur Coal operation.

CIMIC Group Chief Executive Officer Michael Wright said: "We're pleased to continue our work at Mt Arthur Coal. This contract demonstrates our ability to work with our clients and deliver the equipment and expertise they need."

CIMIC Group Executive Mining and Mineral Processing and Thiess Managing Director Douglas Thompson said: "We have a long history in the Hunter Valley dating back to 1940s. We look forward to continuing to support BHP, while creating opportunities for local jobs and local suppliers."

Thiess has a strong presence in the Hunter Valley, and provides mining services at three mines and operates two maintenance workshops.

ENDS

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CIMIC Group Limited (ASX: CIM) is a world-leading infrastructure, mining, services and public private partnerships group. We have businesses in construction (CPB Contractors and Leighton Asia), mining and mineral processing (Thiess and Sedgman), operation and maintenance services (UGL), public private partnerships (Pacific Partnerships) and engineering (EIC Activities). Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and more than 50,000 people in 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety. CIMIC is a member of the S&P/ASX 100 index, the Dow Jones Sustainability Australia Index and FTSE4Good.