

July 1, 2026
SoftBank Group Corp.

Execution of Follow-on Investment (Second Tranche) in OpenAI

SoftBank Group Corp. (“SBG”) today announced that, on July 1, 2026 (Japan time), it executed the follow-on investment (second tranche) of USD 10.0 billion (JPY 1,627.3 billion^{*1}) (the “Follow-on Investment”) in OpenAI Group PBC via SoftBank Vision Fund 2, as part of the total USD 30.0 billion follow-on investments previously announced in “Follow-on Investments in OpenAI” dated March 2, 2026. SBG plans to complete the third tranche, in the amount of USD 10.0 billion, on October 1, 2026 (Japan time).^{*2}

SBG made borrowings of USD 10.0 billion on July 1, 2026 (Japan time), under the bridge facility agreement entered into on March 27, 2026, to procure the funds required for the Follow-on Investment.

^{*1} Converted at USD = JPY 162.73

^{*2} The closing date may be subject to acceleration in the event of a public listing of OpenAI Group PBC shares.

References (related disclosures):

- (Announcement dated March 2, 2026)
Follow-on Investments in OpenAI
- (Announcement dated March 27, 2026)
Execution of Bridge Facility Agreement Primarily for the Follow-on Investments in OpenAI
- (Announcement dated April 1, 2026)
Execution of Follow-on Investment (First Tranche) in OpenAI