KS ENERGY LIMITED
An Integrated Energy Services Hub

**TERMINATION OF S$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME**

The board of directors (the "**Directors**") of KS Energy Limited (the "**Company**") refers to the announcement dated 11 October 2014 in relation to the establishment of a S$300,000,000 Multicurrency Medium Term Note Programme (the "**MTN Programme**") and wishes to announce that it has terminated the MTN Programme with effect from 11 January 2019.

Accordingly, the Company's appointment of the DB International Trust (Singapore) Limited, as Trustee, The Deutsche Bank AG, Singapore Branch, as principal paying agent, CDP Register and CDP transfer agent, Deutsche Bank AG, Hong Kong Branch, as non-CDP paying agent and non-CDP Transfer Agent, Deutsche Bank Luxembourg S.A., as non-CDP registrar and all other appointments pursuant to the MTN Programme, will cease on 11 January 2019.

There are no notes issued and outstanding under the MTN Programme.

**BY ORDER OF THE BOARD**
**KS ENERGY LIMITED**

Lai Kuan Loong Victor
Company Secretary
11 January 2019

For more information on KS Energy Limited, please visit our website at www.ksenergy.com.sg

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