

SINGAPORE KITCHEN EQUIPMENT LIMITED

(Company Registration No.: 201312671M)

(Incorporated in the Republic of Singapore)

PROPOSED DUAL PRIMARY LISTING OF THE SHARES OF THE COMPANY ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED

– APPLICATION PROOF OF THE PROSPECTUS

The Board of Directors (the “**Board**”) of Singapore Kitchen Equipment Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 17 January 2018 and 22 June 2018 (the “**Previous Announcements**”) in relation to the proposed dual primary listing of its ordinary shares (the “**Shares**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**SEHK**”) by way of a share offer (the “**Proposed SEHK Listing**”) and the public offering of new Shares to be made in conjunction with the Proposed SEHK Listing (the “**Proposed Share Offer**”).

Further to the Previous Announcements, the Board wishes to announce that the application proof of the prospectus in respect of the Proposed SEHK Listing and the Proposed Share Offer (the “**Application Proof**”), which is solely for the purpose of providing information to the public in Hong Kong and is in draft form, has been uploaded to the following website of the SEHK at www.hkexnews.hk. Shareholders should note that information relating to the Group is contained in the Application Proof.

This announcement does not constitute an offer, invitation to purchase or subscribe for or solicitation of any securities in Singapore or any jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever. The information in this announcement is qualified in its entirety by, and is subject to, the more detailed information set out in the Application Proof, and in particular the section headed “Warning” on the cover of the Application Proof. The information presented in the Application Proof is subject to change.

The Company will, in compliance with the relevant requirements under the SGX-ST Listing Manual Section B: Rules of Catalyst, make further announcement(s) to update Shareholders on any material developments of the Proposed SEHK Listing and the Proposed Share Offer, as and when appropriate.

By Order of the Board

Chua Chwee Choo

Executive Director and Chief Executive Officer

26 June 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “**Sponsor**”) for compliance with the relevant rules of the SGX-ST, being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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