

KIMLY LIMITED
(Incorporated in the Republic of Singapore)
(Registration No. 201613903R)
("Company")

**NOTICE OF BOOKS CLOSURE DATE
FOR TAX EXEMPT (ONE-TIER) FINAL DIVIDEND**

NOTICE IS HEREBY GIVEN that the Share Transfer Book and the Register of Members of the Company will be closed at 5.00 p.m. on 30 January 2020 for the purpose of determining shareholders' entitlement to the tax-exempt (one-tier) final dividend of SGD0.0084 per ordinary share ("**Share**") for the financial year ended 30 September 2019 ("**Final Dividend**").

Duly completed transfers in respect of the Company received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 30 January 2020 will be registered to determine shareholders' entitlements to the Final Dividend.

Shareholders (being Depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 30 January 2020 will be entitled to the Final Dividend.

The Final Dividend will be paid on or about 14 February 2020.

BY ORDER OF THE BOARD

Hoon Chi Tern
Company Secretary
21 January 2020

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, and E-mail: sponsorship@ppcf.com.sg).