

PROPOSED PLACEMENT OF UP TO 1,875,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

- EXTENSION OF CUT-OFF DATE

1. INTRODUCTION

The Board of Directors (the “**Board**”) of mm2 Asia Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 4 July 2025 and 3 September 2025 (the “**Previous Announcements**”), in relation to, *inter alia*, the proposed placement of up to 1,875,000,000 new ordinary shares in the capital of the Company (the “**Proposed Placement**”) with UOB Kay Hian Private Limited (“**Placement Agent**”) as the placement agent.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Previous Announcements.

2. EXTENSION OF CUT-OFF DATE

The Board wishes to update that, to allow sufficient time for the fulfilment of the terms of the Placement Agreement (including the Conditions Precedent), the Company and the Placement Agent have mutually agreed in writing on 3 October 2025 to extend the Cut-Off Date from 30 September 2025 to 31 March 2026. Save for the extension of the Cut-Off Date, all other provisions of the Placement Agreement shall remain in full force and effect.

3. CAUTIONARY STATEMENT AND FURTHER ANNOUNCEMENTS

- 3.1 This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Previous Announcements. Shareholders and potential investors are also advised to read this announcement, the Previous Announcements, and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax, legal or other professional adviser(s) immediately.
- 3.2 The Company will make further announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

BY ORDER OF THE BOARD

Melvin Ang Wee Chye
Executive Chairman
3 October 2025