

ANNICA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198304025N)

PROPOSED CONVERSION OF CASH ADVANCES INTO 2,285,714,286 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE “PROPOSED DEBT CONVERSION”)

- LISTING AND QUOTATION OF DEBT CONVERSION SHARES

All capitalised terms used herein shall, unless otherwise defined herein, bear the meaning ascribed thereto in the circular to shareholders dated 14 August 2024 (the “Circular”) issued by the Company

The board of directors (the “**Board**”) of Annica Holdings Limited (the “**Company**”) refers to the Company’s announcements dated 8 July 2024, 7 August 2024, 14 August 2024, 29 August 2024, and 3 September 2024, and the Circular in relation to the Proposed Debt Conversion.

The Board wishes to announce that the 2,285,714,286 Debt Conversion Shares issued on 3 September 2024 were listed and quoted on the Catalist of the SGX-ST on 6 September 2024 and the trading of the Debt Conversion Shares had commenced from 9.00 a.m. on the same date.

The listing and quotation notice for the Debt Conversion Shares is not an indication of the merits of the Proposed Debt Conversion, the Debt Conversion Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Sandra Liz Hon Ai Ling
Executive Director and Chief Executive Officer

6 September 2024

*This announcement has been prepared by Annica Holdings Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”) in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.