EDITION LTD.

(Incorporated in the Republic of Singapore)
(Registration No. 200411873E)

ESTABLISHMENT OF WHOLLY-OWNED SUBSIDIARIES IN SINGAPORE - EDITION DEVELOPMENT PTE. LTD. AND EDITION GLOBAL PTE. LTD.

The Board of Directors (the "**Board**") of Edition Ltd. (the "**Company**") is pleased to announce that the Company has on 7 August 2014 established the following wholly-owned subsidiaries in Singapore:

(a) Edition Development Pte. Ltd. ("**EDPL**") was incorporated with an initial issued and paid-up share capital of S$1.00, comprising 1 ordinary share held by the Company. The principal businesses of EDPL are investment holding and property development.

(b) Subsequently, EDPL has incorporated a wholly-owned subsidiary known to be Edition Global Pte. Ltd. ("**EGPL**"), with an initial issued and paid-up share capital of S$1.00, comprising 1 ordinary share. The principal businesses of EGPL are investment holding and property development.

The establishment of EDPL and EGPL is funded by internal resources and is not expected to have any material impact on the consolidated earnings per share and consolidated net tangible assets per share of the Company for the financial year ending 31 December 2014.

Save as disclosed below, none of the Directors or Controlling Shareholders (as defined in the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited) of the Company has any interest, direct or indirect, other than through their shareholdings in the Company, in the above transaction:

(a) Mr Ong Kai Hian, the son of Mr Ong Boon Chuan (Executive Chairman, Chief Executive Officer and Controlling shareholder of the Company) and Madam Kok Lee Kuen (Controlling shareholder of the Company), has been appointed as a director of EDPL and EGPL.

(b) Mr Ong Kai Hoe, the son of Mr Ong Boon Chuan (Executive Chairman, Chief Executive Officer and Controlling shareholder of the Company) and Madam Kok Lee Kuen (Controlling shareholder of the Company), has been appointed as a director of EDPL and EGPL.

(c) As of the date of this announcement, Mr Ong Boon Chuan and Madam Kok Lee Kuen, the controlling shareholders of the Company, are deemed to be interested in 195,000,000 ordinary shares, representing 52.4% of the share capital of the Company, held by B&L Group Pte. Ltd.

On behalf of the Board
Edition Ltd.
Lee Jei Hoon
Executive Director / Chief Financial Officer
11 August 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Company's Sponsor is Ms. Alicia Kwan at 1 Robinson Road, #21-02, AIA Tower, Singapore 048542, telephone (65) 6221 5590.