NauticAWT Limited

(Company Registration Number: 201108075C)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 705,882,353 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY – ENTRY INTO SUPPLEMENTAL DEEDS TO THE PLACEMENT AGREEMENTS

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*All capitalised terms used herein shall have the definitions ascribed to them in the announcement dated 22 January 2019 (the "**Previous Announcement**"), unless otherwise stated or context otherwise requires.*

1. INTRODUCTION

The Board of Directors (the "**Board**" or "**Directors**") of NauticAWT Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcement and wishes to announce that the Company has on 26 April 2019 entered into supplemental deeds with each of Zhongtai International Securities (Singapore) Pte. Ltd. and Soochow CSSD Capital Markets (Asia) Pte. Ltd. (the "**Supplemental Deeds**") to extend the cut-off date as set out in the Placement Agreements (the "**Cut-Off Date**").

2. EXTENSION OF CUT-OFF DATE

The Placement Agreements are subject to, amongst others, a long-stop date of 30 April 2019 or such other date as may be mutually agreed between the Company and the Placement Agents. The Company and the Placement Agents have subsequently entered into the Supplemental Deeds, to extend the Cut-Off Date from 30 April 2019 to 30 June 2019.

3. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the Supplemental Deeds are available for inspection during normal business hours from 9.00 a.m. to 5.00 p.m. at the Company's registered office at Tai Seng Link, #05-01A, Singapore 534233 for a period of three (3) months from the date of this announcement.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors have individually and collectively reviewed and approved the issue of this announcement, and have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate in all material aspects and that no material facts have been omitted from this announcement which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information contained in this announcement has been extracted from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from these sources.

5. TRADING CAUTION

Shareholders and potential investors of the Company are advised to read this announcement, the Previous Announcements, and any further announcements by the Company carefully.

Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

John Grønbech
Executive Director and CEO
26 April 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**)", for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Sun, at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, telephone (65) 6232 3210.
