



(Company No.: 200302045G)  
(Incorporated in the Republic of Singapore)

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## NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATES

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The Board of Directors of BreadTalk Group Limited ("**Company**") wishes to announce that a special dividend and final dividend (one-tier tax exempt) of SGD 0.01 and SGD 0.02 per ordinary share respectively for the financial year ended 31 December 2017 ("**Dividends**"), if approved by the shareholders at the Annual General Meeting to be held on 20 April 2018, would be payable on 15 May 2018 to shareholders registered in the Share Transfer Books and Register of Members of the Company as at 5.00 p.m. on 3 May 2018.

Notice is hereby given that the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 3 May 2018 for the purpose of determining the entitlements of the Company's shareholders to the Dividends.

Duly completed registrable transfers received by the Company's Share Registrar, RHT Corporate Advisory Pte. Ltd., 9 Raffles Place, #29-01, Republic Plaza Tower 1, Singapore 048619, up to 5.00 p.m. on 3 May 2018 will be registered before entitlements to the Dividend are determined.

### By Order of the Board

Chew Kok Liang  
Company Secretary  
22 February 2018