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## NOTICE OF REDEMPTION AND END OF CONVERSION PERIOD OF CONVERTIBLE BONDS

*Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the offer information statement dated 17 September 2024 issued by the Company.*

The Board of Directors (the “**Board**”) of GSH Corporation Limited (the “**Company**”) refers to the Company’s announcements dated 28 June 2024, 8 August 2024, 5 September 2024, 17 September 2024, 9 October 2024, 14 October 2024, 15 October 2024 and 20 March 2025 (the “**Announcements**”), and the offer information statement dated 17 September 2024 (the “**OIS**”) in relation to the Rights Issue (as defined in the OIS).

The Convertible Bonds were issued on 11 October 2024 and listed and quoted on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) with effect from 9.00 a.m., 15 October 2024.

In accordance with Condition 7(A) of the OIS, the Convertible Bonds will mature on 11 October 2025 (the “**Maturity Date**”).

**NOTICE IS HEREBY GIVEN THAT** the Conversion Period will end on 5 p.m. on 15 August 2025, being the last monthly interval before 11 September 2025 (a date thirty (30) days prior to the Maturity Date). (See Condition 5(A)(ii) of the OIS.)

**Any Convertible Bond which has not been converted into Shares of the Company shall be redeemed on the Maturity Date.**

**BY ORDER OF THE BOARD**

**Gilbert Ee Guan Hui**  
**CEO / Executive Director**

26 June 2025