ALLOTMENT AND ISSUANCE OF NEW ORDINARY SHARES PURSUANT TO VESTING OF SHARE AWARDS UNDER THE YOMA PERFORMANCE SHARE PLAN 2015

The Board of Directors (the "**Board**") of Yoma Strategic Holdings Ltd. (the "**Company**") refers to the announcements in relation to the grant of share awards under the Yoma Performance Share Plan 2015 (the "**Yoma PSP 2015**") dated 29 November 2021, 4 April 2022, 28 May 2023 and 13 June 2025 respectively and the results of the Annual General Meeting held on 27 July 2023 (together, the "**Previous Announcements**").

Further to the Previous Announcements, the Board wishes to announce that, on 1 August 2025, the Company has issued and allotted (i) an aggregate of 2,360,000 new ordinary shares in the capital of the Company to Mr. Pun Chi Tung Melvyn, the Chairman and Chief Executive Officer of the Company, (ii) an aggregate of 2,403,000 new ordinary shares in the capital of the Company to eligible non-executive independent directors including two eligible non-executive independent directors who have retired from their roles upon the conclusion of the Company's annual general meeting held on 31 July 2025 and (iii) an aggregate of 5,205,000 new ordinary shares in the capital of the Company to eligible employees (collectively, the "**New Shares**"), pursuant to the vesting of the share awards under the Yoma PSP 2015.

The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 6 August 2025. Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company increased from 2,388,836,260 to 2,398,804,260 ordinary shares.

BY ORDER OF THE BOARD

Melvyn Pun
Chairman and Chief Executive Officer

1 August 2025

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