



June 29, 2018

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR Cash Dividend information - **Final Rate:**

DR Name:	Mitsubishi UFJ Financial
Country of Incorporation:	JAPAN
CUSIP:	606822104
Ratio (Underlying Shares:DRs):	1:1
Exchange Rate:	110.72

	<u>Underlying Shares</u>	<u>DRs</u>
Record Date:	Mar 31, 2018	Mar 29, 2018
Payable Date:	Jun 29, 2018	Jul 09, 2018

Gross Dividend Rate Total:	JPY10.0	USD0.090317 taxable Interim Dividend
Withholding Tax:		USD0.009031 @ 10.00%
Dividend Fee:		USD0.005419
Net Dividend Rate:		<u>USD0.075867</u>

Tax Rates / Tax Amt/ Divd Fee/ Tax Relief Fee/ Net Rate

@0.00% / 0.0/ 0.005419/ 0.0055/ 0.079398
@5.00% / 0.004515/ 0.005419/ 0.0037/ 0.076683
@10.00% / 0.009031/ 0.005419/ 0.0019/ 0.073967
@12.50% / 0.011289/ 0.005419/ 0.001/ 0.072609
@15.00% / 0.013547/ 0.005419/ 0.0001/ 0.071251
@15.315% / 0.013832/ 0.005419/ 0.0/ 0.071066
@20.315% / 0.018348/ 0.005419/ 0.0/ 0.06655
@20.42% / 0.018442/ 0.005419/ 0.0/ 0.066456

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon as depositary may use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

BNY Mellon may execute DR foreign currency transactions itself or through its affiliates and in such cases it acts as principal counterparty and not as agent, advisor, broker or fiduciary. BNY Mellon has no obligation to obtain the most favorable exchange rate, makes no representation that the rate is a favorable rate and will not be liable for any direct or indirect losses associated with the rate. BNY Mellon earns and retains revenue on its executed foreign currency transactions based on, among other things, the difference between the rate it assigns to the transaction and the rate that it pays and receives for purchases and sales of currencies when buying or selling foreign currency for its own account. The methodology used by BNY Mellon to determine DR conversion rates is available to registered Owners upon request or at:
https://www.adrbnymellon.com/us/en/news-and-publications/dr-issuers/asset_upload_file703_197380.pdf.

If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

Ingrid Cudjoe

T: +212 815 8241 / F: +212 815 3500

ingrid.cudjoe@bnymellon.com

cc: Bloomberg LLC

Clearstream Banking

Euroclear

Financial Industry Regulatory Authority (FINRA)

Interactive Data Pricing and Reference Data

London Stock Exchange

Mergent

Singapore Exchange

Standard & Poor's

The Depository Trust Clearing Company

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon as depositary may use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

BNY Mellon may execute DR foreign currency transactions itself or through its affiliates and in such cases it acts as principal counterparty and not as agent, advisor, broker or fiduciary. BNY Mellon has no obligation to obtain the most favorable exchange rate, makes no representation that the rate is a favorable rate and will not be liable for any direct or indirect losses associated with the rate. BNY Mellon earns and retains revenue on its executed foreign currency transactions based on, among other things, the difference between the rate it assigns to the transaction and the rate that it pays and receives for purchases and sales of currencies when buying or selling foreign currency for its own account. The methodology used by BNY Mellon to determine DR conversion rates is available to registered Owners upon request or at: https://www.adrbnymellon.com/us/en/news-and-publications/dr-issuers/asset_upload_file703_197380.pdf.